

PROJECT ARCHIMEDES LLC,

Where Scientific Theory Becomes Reality

A Legally Exempt Private Securities Offering under Regulation D,
Rule 506 *Sale of Equity Ownership*

PRIVATE PLACEMENT MEMORANDUM (PPM)



AMU4144067

A COMMERCIAL ENVIRONMENTAL & HUMANITARIAN VENTURE PROJECT

OFFERING DATES INCLUSIVE

Start: 12-15-2017 Void: 06-16-2019

Notice to Receiver of Document

By accepting this document, you agree to maintain in confidence the information set forth in this document, Together with any other non-public information regarding the Company obtained from the Company or its Agents, during the course of this contractual partnership offering, and to return or confirm its destruction to the Company in the event that you do not elect to participate

CONFIDENTIAL PRIVATE PLACEMENT MEMORANDUM

PROJECT ARCHIMEDES LLC,

A Florida Limited Liability Company

FORWARD LOOKING STATEMENT

Since the financial collapse of 2008 and continuing uncertainty in investment markets, equity holdings have been abandoned by the investment community in favor of hard asset loans, banking instruments or the latest technical industry trends, and although this is sometimes more advantageous, it does not correct the core problem of generating the next market of meaningful products nor contribute to the needed consumer jobs and living standards needed for economic growth.

Project Archimedes is one of these new generation companies seeking solid financial stability in equity holders who can expand their vision and see what markets and trends will lead the 21st Century investments. Every day we witness the changing world and events which affect millions who can no longer maintain their families or living standards and discard the hidden value and profits to be made in these silent industries which consume up to 10% of nations GNP.

Today's Investors must consider worldwide requirements and capture the opportunities to remain solid with diverse investment profit opportunities. Historically and factually, three events have always remained constant in all nations of the world and can impact economics quickly regardless of philosophy or economic stability. These are war, disasters and environment, all of which provide new economic and investment opportunities.

The projects contained in this business offering of Project Archimedes will address select opportunities and provide, perhaps some insight, as to how those investments can serve humanity, contribute to the economy and serve our environment, as well as provide excellent financial returns.

What Project Archimedes Brings to The Industry:

1. The Western League and Asian Community of nations (*June 2012*) stated in press releases that many assistance programs provided by them suffer extreme shortages to meet population needs of these disasters affected and developing countries and new solutions need to be found. "So why is this important?" The development of cost effective relief supplies costing 1/3 of current market cost becomes a primary incentive in supply considerations by governmental and organizational agencies without reducing the aid provided. Our "**Front Line Project**" holds that stage alone. In Disasters, It would be political suicide to ignore events such as past failures in Louisiana's Hurricane, China's and Haitian Earthquakes, Japans Tsunami as merely a century event. The facts say different since over 400 less severe climatic events occur daily, and substantial funds are set aside to deal with these events. Archimedes "Front Line" will require less storage space than conventional supplies yet provide more aid available which nets cost effective resource relief management for agencies and organizations charged with relief operations.
2. The ecology and environmental initiatives which are gaining momentum to protect our natural resources and find new energy resources by methods and means to protect resources and environment, lends itself to Archimedes "**Project Ocean Harvester**" which centers on the preservation, harvesting, conservation, and economic viability of food and energy sources from the ocean in a conscientious friendly manner. Additional applications of vessel modular development provide additional financial opportunities in oil spill cleanup, seismic exploration, fisheries conservation and scientific research. The project however does not stop there, because development of Hydrogen drive has lent itself for practical application to ocean vessel development, and we shall join other scientist to develop this resource. Naturally or Manmade our climate is changing!

The Offering Presented, is an opportunity to address these issues and still make substantial profits



RICHARD B. PEACOCK / CEO –MM
PROJECT ARCHIMEDES LLC,

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CONFIDENTIAL PRIVATE PLACEMENT MEMORANDUM

PROJECT ARCHIMEDES LLC,

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\$250,000,000.00 OFFERING

450,000 Shares of Series –(A) Preferred Membership Units (Shares) of
1,000,000 Total Authorized for \$556.00 per Unit (Share)

Project Archimedes LLC, (the "Company"), a Florida Limited Liability Company, with legal service address of 509 SW 17TH Street, Fort Lauderdale, State of Florida 33315 as a duly registered company operating under the rule 506-D regulatory control, is seeking qualified investor subscription on equity holdings of the company interest to enter into this investment equity partnership under the accords and laws as set forth by the state of Florida, United States of America, for the purpose of conducting legal business investments as outlined in the company charter. The Company is well positioned to capitalize in this growing market for a number of reasons:

- (1) We have proprietary product lines under development which are unchallenged or fill voids of development within the industries.
- (2) We are going to be providing highly desired service and products lines sought by all governments, agencies and organizations worldwide.
- (3) We will offer our product lines at a fraction of current cost for similar products within the industries and provide specific product solutions currently non-existent with higher quality.

The Company is offering for sale up to 450,000 Series (A) Preferred Membership Units (Shares) at a purchase price of \$556 per Unit Share for an aggregate purchase price of up to \$250,000,000.00, pursuant to the terms and conditions as set forth in this Private Placement Memorandum ("Offering for Sale"), with a minimum purchase of 100 Shares for \$55,600.00 (the "Offering"). Each purchased 100 Unit Series (A) Membership Share entitles the shareholder 1 vote and at time of purchase which will be equivalent to .01% percentage interest ownership, which is subject to dilution if additional Shares are offered and purchased as defined in the Shareholder Agreement (the "Shareholder Agreement") as attached hereto as Exhibit A and incorporated herein by reference.

The Company reserves the right, in its sole discretion, to waive the minimum purchase requirement or to sell fractional Unit Shares. This Offering is being conducted by Project Archimedes LLC, and the Managing Member of the Company, and is being made for the purpose of initiating full operations and developing product lines to production and distribution worldwide. This will further expand value to our clients seeking environmental and humanitarian involvement. Any investor who desires to purchase the Shares must obtain and thoroughly read this Memorandum.

EQUITY SUBSCRIPTION SPECIAL NOTICES:

THE SHARES REPRESENTED HEREBY HAVE NOT YET BEEN REGISTERED UNDER THE SECURITIES ACT OF 1933, AS AMENDED (THE "1933 ACT") OR UNDER APPLICABLE STATE SECURITIES LAWS AND MAY NOT BE SOLD, TRANSFERRED OR OTHERWISE DISPOSED OF UNLESS REGISTERED UNDER THE ACT AND ANY APPLICABLE STATE SECURITIES LAWS OR PURSUANT TO AVAILABLE EXEMPTIONS FROM SUCH REGISTRATION.

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OFFERING TERM

Project Archimedes LLC, as Placement Agent is offering 450,000 Series A Preferred Membership Share Units on a "best efforts" basis. The Offering will continue until 365 days from the (Start) date hereof subject to extension in the discretion of the Company for up to an additional period of up to 30 days. If the last day of the offering period falls on a Saturday, Sunday or holiday, then the offering period will expire on the next business day. The offering period may be extended for up to 10 business days for bank collection purposes only. Checks for subscriptions should be made payable to the order of Project Archimedes LLC. The Company reserves the right to consummate one or more closings of this Offering, while keeping this Offering open for the balance of the exclusive offering period, including extensions, in order to obtain subscriptions for any portion of the remaining Units offered hereby. Upon an initial closing of this offering the subscription proceeds shall be paid over to the Company. The Company reserves the right to accept subscriptions for fractional Units. All subscriptions for Units are being offered when, as and if received and accepted by the Company and subject to prior sale, allotment and withdrawal. They are also further subject to approval of certain legal matters by counsel and the right to reject any subscription in whole or in part and to certain further conditions. All subscriptions shall be delivered to the Project Archimedes LLC. for the subscription price and executed copies of Exhibits A, B and C hereto. Project Archimedes LLC, reserves the right to close offering early in the event full subscription is achieved before closing date, or a minimum of 50% of all funds offered have been achieved for operation, and all subscribers concur with early distribution for operations. Further the company may continue or issue new private placement memorandum in such early distribution as approved by current subscriber holders.

EQUITY SUBSCRIPTION OFFERING

The Offering is not underwritten and is being offered on a "best efforts" basis by the Company through its officers and directors. The Company has set a maximum Subscription amount with gross proceeds of \$250,000,000. This Offering may also be sold by FINRA member brokers or dealers who enter into an agreement with the Company, who will receive commissions of up to 10% of the price of Membership Share Units sold. Project Archimedes LLC, reserves the right to pay expenses related to this Offering from the proceeds of the Offering.

	Per Share	Price to Investor (i)	Discount & Commissions (ii)	Proceeds to Company (iii)
Per Share	100 Share	\$55,600	\$5,560	\$50,040
Total Max Shares	450,000 Shares	\$250,000,000	\$25,000,000	\$225,000,000

i. The Offering price per Series A Preferred Membership Share Unit has been arbitrarily determined by the Company and is not related to earnings, book value or net worth of the Company. Subscription amounts are payable upon transmittal of the Subscription Agreement. See "Risk Factors". The minimum subscription requirement is \$55,600 for 100 Unit Shares.

ii. The Company is offering the Preferred Membership Shares Units directly to the public through its Officers and/or Directors without payment of any commission and/or any other form of remuneration for such. Additionally, the Shares are being offered by the Company with the assistance of registered broker-dealers on a "best efforts" basis.

iii. A commission will be paid to FINRA licensed broker/dealers and other qualified personnel of up to 10% of the number of Shares sold.

SUBSCRIBER PARTICIPATION

The company has directed that subscription participation shall be limited to passive oversight and shall hold (1) one voting interest per \$50,000,000 USD investment share where required or notified. The company has in place and under direct statutory law the full operational authority in all investment matters as assigned by the Board of Directors appointed.

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TERMS & DEFINITIONS:

For all purposes of this agreement contract all usage of reference to memorandum, subscriber, investor and partner shall be considered one in same to represent all parties other than the company. The company shall stand alone as the investment and partnership author, as defined in this document agreement.

COMPANY INFORMATION:

Whereas any reference of company information is referenced or specified in this document it shall be represented as set forth in the "Investors Only" web site at <http://project-archimedes.com/Webtools> and shall be the partner's sole reference of information with regards to the liability and limitations of their Investment Partnership with the company.

INVESTMENT EQUITY SUBSCRIBER

Shall initial all pages of this document upon execution and provide under oath to accurate and complete information provided. Investment partner shall authorize and acknowledge that all information in this document becomes public knowledge upon full execution in accordance with United States Laws.

EQUITY OFFERING TERM:

This offering of full equity partnership in the company is conditional upon the execution of this document, delivery of all assigned or required validations and documents required for investment registration, and full funding execution of all deposits made into company bank accounts currently held in the USA as specified by the company only. The maximum offering dates are inclusive as per cover sheet, and execution within (5) five banking days,

SUBSCRIBER PARTICIPATION

The company has directed that subscription participation shall be limited to passive oversight and shall hold (1) one voting interest per \$55,600,000 USD investment share where required or notified. The company has in place and under direct statutory law the full operational authority in all investment matters as assigned by the Board of Directors appointed.

CONVERTIBILITY OF COMMON SHARE

Subscribers to this offering shall be entitled to convert Series A Common Shares held to Preferred Shares on a two to one basis when company next offering issued and funded at later time. Such shares held shall be automatically converted to Preferred Shares issued unless company receives notice of decline to accept Preferred Share Exchange.

THIS SUBSCRIPTION OFFERING AMOUNT:

The company shall accept for subscription investment amounts of (\$250,000,000) Two Hundred Fifty Million Dollars US, this offering, in exchange for (45%) Forty Five Percent investment ownership, as validated with funds received and on account with company held and controlled business accounts it has established and without encumbrances or 3rd party participation. Such funds must be free and clear to company.

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COMPANY OBLIGATION UNDER (SEC) RULE 506

Equity Partner is herein notified of all considerations required by SEC for Private Company Investment

Considerations

This Partnership Agreement Contract has been prepared on a confidential basis solely for the benefit of a limited number of selected Investors in connection with the private placement of securities. This Memorandum is not to be reproduced or redistributed.

Delivery of this Memorandum or any other documents or information furnished to an offeree to anyone other than the recipient, or his investment advisor is unauthorized and any reproduction or disclosure, in whole or in part without the prior written consent of the Company is prohibited. No person is authorized to give any information or to make any representation with respect to the Company or this Offering except such information as is contained in this Memorandum. Only information or representations contained herein may be relied upon as having been authorized.

This Memorandum is intended to provide prospective investors with information necessary for an informed investment decision. However, nothing contained herein is intended as legal, accounting or investment advice, and it should not be taken as such. A prospective investor should consult his own legal counsel and/or financial advisor with respect to his investment in the Company. An investor must rely on his own examinations of the Company and the terms of this Offering, including the merits and risks involved. An investor should be willing and have the financial capacity to purchase a high-risk investment, which cannot easily be liquidated.

This agreement contains summaries, believed by the Company to be accurate, of certain agreements and other documents, but all such summaries are qualified in their entirety by reference to such agreements and other documents. No representation or warranty, express or implied, is made as to the accuracy or completeness of the information contained in this Memorandum, and nothing contained herein is, or should be relied upon as, a promise or representation, whether as to the past or the future. Copies of other pertinent documents will be made available to qualified prospective investors upon request.

Statements in this Memorandum are made as of the date hereof unless stated otherwise, and neither the delivery of this Memorandum at any time, nor any sale hereunder, shall under any circumstances create an implication that the information contained herein is correct as of any time subsequent to its date.

This Memorandum contains forward-looking statements, and the Company may make additional written or oral forward-looking statements from time to time. Such forward looking statements may include projections of revenues, income or loss, capital expenditures, business relationships, financings, proposed financings or investments by third parties, product development, plans for future operations, plans relating to products of the Company, as well as assumptions relating to the foregoing. The words "believe," "expect," "intend," "anticipate," "estimate," "project," and similar expressions identify forward looking statements, which speak only as of the date the statement was made. Forward-looking statements are inherently subject to risks and uncertainties, some of which cannot be predicted or quantified. Future events and actual results could differ materially from those set forth in, contemplated by, or underlying the forward-looking statements.

Statements in this Memorandum, including those contained in the section entitled "Risk Factors," describe factors, among others, that could contribute to or cause such difficulties.

This Memorandum is not an offer to sell, nor a solicitation of an offer to buy, nor shall any Securities be offered or sold, to any person in any jurisdiction in which such offer, solicitation, purchase or sale would be unlawful prior to registration or qualification under the securities laws of such jurisdiction. This Offering is made subject to withdrawal, cancellations or modification by the Company without notice. Offers to purchase the Securities may be rejected in whole or in part by the Company and need not be accepted in the order received. These Securities are subject to restrictions on transferability

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Considerations (continued)

and resale and may not be transferred or resold except as permitted under the Securities Act and the applicable state securities laws, pursuant to registration or exemption there from. Investors should be aware that they will be required to bear the financial risks of this investment for an indefinite period of time.

THE COMPANY HAS AGREED WITH THE INVESTOR/PARTNERS IN THE OFFERING THAT THE BOOKS AND RECORDS OF THE COMPANY ARE CONFIDENTIAL AND ARE NOT TO BE RELEASED TO ANYBODY (EXCEPT AS REQUIRED BY LAW) WITHOUT THE UNANIMOUS WRITTEN CONSENT OF THE HOLDERS OF THE COMPANY'S THEN OUTSTANDING PREFERRED MEMBERSHIP UNIT INTEREST AND NOTES.

THESE SECURITIES HAVE NOT BEEN REGISTERED UNDER THE SECURITIES ACT OF 1933 (THE 'SECURITIES ACT') OR THE SECURITIES LAWS OF CERTAIN STATES AND ARE BEING OFFERED AND SOLD IN RELIANCE UPON AN EXEMPTION FROM THE REGISTRATION REQUIREMENTS OF THE SECURITIES ACT AND SUCH LAWS. THE SECURITIES HAVE NOT BEEN APPROVED OR DISAPPROVED BY THE SECURITIES AND EXCHANGE COMMISSION (THE 'SEC') OR BY ANY STATE SECURITIES COMMISSION OR OTHER REGULATORY AUTHORITY NOR HAVE ANY SUCH AUTHORITIES PASSED UPON OR ENDORSED THE MERITS OF THESE SECURITIES OR THE ACCURACY OR ADEQUACY OF THIS CONFIDENTIAL PRIVATE PLACEMENT MEMORANDUM. ANY REPRESENTATION TO THE CONTRARY IS UNLAWFUL.

INVESTMENT IN THE UNITS IS SPECULATIVE AND INVOLVES A HIGH DEGREE OF RISK AND PROSPECTIVE INVESTORS SHOULD BE AWARE THAT THEY MIGHT SUSTAIN A LOSS OF THEIR ENTIRE INVESTMENT. INVESTORS WILL BE REQUIRED TO MAKE REPRESENTATIONS WITH RESPECT TO THEIR NET WORTH AND INCOME AND TO REPRESENT, AMONG OTHER THINGS THAT THEY ARE FAMILIAR WITH AND UNDERSTAND THE TERMS OF THIS OFFERING SEE "RISK FACTORS."

THE UNITS ARE BEING OFFERED AND SOLD PURSUANT TO AN EXEMPTION PROVIDED BY RULE 506 OF REGULATION D OF THE SECURITIES ACT AND EXEMPTIONS UNDER CERTAIN STATE SECURITIES LAWS, OR CERTAIN RULES AND REGULATIONS PROMULGATED PURSUANT THERETO. THE UNITS MAY NOT BE TRANSFERRED IN THE ABSENCE OF AN EFFECTIVE REGISTRATION STATEMENT UNDER THE SECURITIES ACT AND APPLICABLE STATE SECURITIES LAWS OR AN OPINION OF COUNSEL ACCEPTABLE TO THE COMPANY THAT SUCH REGISTRATION IS NOT REQUIRED.

THE UNITS MAY NOT BE SOLD, TRANSFERRED OR OTHERWISE DISPOSED OF EXCEPT PURSUANT TO AN EFFECTIVE REGISTRATION STATEMENT UNDER THE SECURITIES ACT OR AN EXEMPTION FROM REGISTRATION THEREUNDER, AND AS OTHERWISE PERMITTED UNDER APPLICABLE LAWS AND UNDER THE DEFINITIVE DOCUMENTATION TO BE ENTERED INTO IN CONNECTION WITH THIS OFFERING.

SECURITIES LAWS AND RESTRICTIONS

The Units have not been registered under the Securities Act or registered or qualified under any applicable State or non-U.S. securities laws. The Units have not been approved by the United States Securities and Exchange Commission, any state securities authority or any other United States or non-U.S. regulatory authority, nor have any of the foregoing authorities passed upon or endorsed the merits of the Units or the accuracy or adequacy of this Memorandum. Any representation to the contrary is unlawful. Any eventual purchase of the Units by a prospective investor shall be made in reliance upon an exemption from registration under the Securities Act for an offer and sale of securities not involving a public offering. This Memorandum is being made available to prospective investors so as to comply with the requirements of such a private placement exemption. Any further reproduction or distribution of this Memorandum, in whole or in part, is unauthorized and could result in a violation of the Securities Act. The Units are subject to restrictions on purchase, transferability and resale and may not be purchased, transferred or resold except as permitted under the Company's Operating Agreement and as permitted under the Securities Act and any applicable state or non-U.S. securities laws, pursuant to registration there under or exemption there from. Prospective investors should be aware that they may be required to bear the financial risk of this investment for an indefinite period of time.

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NOTICE TO U.K. INVESTORS

This Memorandum is directed only at persons who: (i) are outside the United Kingdom; or (ii) have professional experience in matters relating to investments; or (iii) are persons falling within Article 49(2)(a) to (d) ("high net worth companies, unincorporated associations etc.") of the Financial Services and Markets Act 2000 (Financial Promotion) Order 2001 (all such persons together being referred to as "relevant persons"). This Memorandum must not be acted on or relied upon by a person who is not a relevant person. An investment or investment activity to which this Memorandum relates is available only to relevant persons and will be engaged in only with relevant persons.

NOTICE TO NON-UNITED STATES RESIDENTS:

IT IS THE RESPONSIBILITY OF ANY ENTITIES WISHING TO PURCHASE THE SHARES TO SATISFY THEMSELVES AS TO FULL OBSERVANCE OF THE LAWS OF ANY RELEVANT TERRITORY OUTSIDE THE UNITED STATES IN CONNECTION WITH ANY SUCH PURCHASE, INCLUDING OBTAINING ANY REQUIRED GOVERNMENTAL OR OTHER CONSENTS OR OBSERVING ANY OTHER APPLICABLE FORMALITIES.

PATRIOT ACT RIDER

THE INVESTOR/PARTNER HEREBY REPRESENTS AND WARRANTS THAT THE INVESTOR IS NOT, NOR IS IT ACTING AS AN AGENT, REPRESENTATIVE, INTERMEDIARY OR NOMINEE FOR, A PERSON IDENTIFIED ON THE LIST OF BLOCKED PERSONS MAINTAINED BY THE OFFICE OF FOREIGN ASSETS CONTROL, U.S. DEPARTMENT OF TREASURY. IN ADDITION, THE INVESTOR HAS COMPLIED WITH ALL APPLICABLE U.S LAWS, REGULATIONS, DIRECTIVES, AND EXECUTIVE ORDERS RELATING TO ANTI-MONEY LAUNDERING, INCLUDING BUT NOT LIMITED TO THE FOLLOWING LAWS: (1) THE UNITING AND STRENGTHENING AMERICA BY PROVIDING APPROPRIATE TOOLS REQUIRED TO INTERCEPT AND OBSTRUCT TERRORISM ACT OF 2001, PUBLIC LAW 107-56, AND (2) EXECUTIVE ORDER 13224 (BLOCKING PROPERTY AND PROHIBITING TRANSACTIONS WITH PERSONS WHO COMMIT, THREATEN TO COMMIT, OR SUPPORT TERRORISM) OF SEPTEMBER 23, 2001.

RISK FACTORS

THE PURCHASE OF SHARE UNITS INVOLVES A HIGH DEGREE OF RISK INCLUDING, BUT NOT NECESSARILY LIMITED TO, THE RISKS DESCRIBED BELOW. BEFORE SUBSCRIBING FOR SHARE UNITS, EACH INVESTOR SHOULD CONSIDER CAREFULLY THE GENERAL INVESTMENT RISKS ENUMERATED ELSEWHERE IN THIS MEMORANDUM AND THE FOLLOWING RISK FACTORS, AS WELL AS THE OTHER INFORMATION CONTAINED IN THIS MEMORANDUM.

A. Limited Operating History; Limited Capital; Start-up Company

As a Florida Limited Liability Company, the Company commenced operations in 2010. Investment in an early-stage company such as the Company is inherently subject to many risks, and investors should be prepared to withstand a complete loss of their investments. The Company has no operating history upon which investors may base an evaluation of its performance; therefore, it is subject to all the risks incident to the creation and development of a new business. There can be no assurance that the Company can realize its plans on the projected timeline or funding obtained.

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B. Need for Additional Financing

Assuming all (500,000) Units are sold in this Offering the Company believes that the net proceeds from this Offering shall be sufficient to fund the Company's planned operations as currently projected. Such belief, however, cannot give rise to an assumption that the Company's cost estimates are accurate or that unforeseen events would not occur that would require the Company to seek additional funding to meet its operational needs. In addition, there can be no assurance that the Company's cash flow generated from operations shall be sufficient to implement the Company's business objectives. As a result, the Company may require substantial additional financing in order to implement its business objectives.

C. Intense Competition

The Company's principal competitors may have greater financial resources than those available to the Company and thus be in a better position to attract key human resources talent in performance-critical areas, launch and/or carry on important programs and initiatives. There can be no assurances that the Company consistently shall be able to undertake programs and initiatives that could prove profitable to the Company in view of the intense competition to be encountered by the Company in all significant phases of its activities.

D. Potential Fluctuations in Operating Results

Significant annual and quarterly fluctuations in the Company's results of operations may be caused by, among other factors, the volume of revenues generated by the Company and general economic conditions. There can be no assurances that the level of revenues and profits, if any, achieved by the Company in any particular fiscal period shall not be significantly lower than in other, including comparable, fiscal periods. The Company's expense levels are based, in part, on its expectations as to future revenues.

As a result, if future revenues are below expectations, net income or loss may be disproportionately affected by a reduction in revenues, as any corresponding reduction in expenses may not be proportionate to the reduction in revenues. As a result, the Company believes that period-to-period comparisons of its results of operations may not necessarily be meaningful and should not be relied upon as indications of future performance.

E. Risk of Managing Growth

The company could grow and expand its initial operations. The anticipated growth could place a significant strain on the Company's management, and operational and financial resources. Effective management of the anticipated growth shall require expanding the Company's management and financial controls, hiring additional appropriate personnel as required, and developing additional expertise by existing management personnel. However, there can be no assurances that these or other measures implemented by the Company shall effectively increase the Company's capabilities to manage such anticipated growth or to do so in a timely and cost-effective manner. Moreover, management of growth is especially challenging for a company with a short operating history and limited financial resources, and the failure to effectively manage growth could have a material adverse effect on the Company's operations.

F. Continued Investment Required

The Company does contemplate additional investment being needed to maintain operations as currently projected to full production. However, there can be no assurances that the Company shall generate sufficient funds from operations to finance any additional investment that might be required, needed or recommended or that other sources of funding shall be available for such purposes. Additionally, there can be no guarantees that any future expansion shall not negatively affect earnings.

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Considerations (continued)

G. Attraction and Retention of Professional and Qualified Personnel

The Company's ability to realize its objectives shall be dependent on its ability to attract and retain additional, qualified personnel during development. Competition for such personnel can be intense, and there can be no assurance that the Company's results shall not be adversely affected by difficulty in attracting and/or retaining qualified personnel.

H. Dilution

After completion of the Offering, Series A Common Membership Shareholders shall own (200,000) Series A Common Membership Shares, representing 20% percent of the Company's Series A Common Membership Shares.

I. Risks Associated With Financial Projections; VARIANCE IN REBATES

The financial projection discussion of the Company included in this Memorandum is based upon assumptions that the Company believes to be reasonable and/or on projected 10 year no load cost. Such assumptions may, for other reasons, be incomplete or inaccurate, and unanticipated events and circumstances may occur. For these reasons, actual results achieved during the periods covered may be materially and adversely different.

Even if the assumptions underlying the Company's plans prove to be correct, there can be no assurances that the Company shall not incur substantial operating losses in attaining its goals. The Company's plans are based on the premise that existing consumer demand for the company's goods and services shall continue. However, there can be no assurances that the Company's objectives shall be realized if any of the assumptions underlying its plans prove to be incorrect.

Moreover, the Company's independent public accountants have not compiled or examined the documents, and accordingly, are unable to express an opinion or give any other form of assurance concerning such documents.

J. Limited Liquidity in the Absence of a Public Market

The Series (A) Common Membership Share Units offered hereby are being offered in a private offering based upon available exemptions from federal and state securities laws. There is no public market in which Common Membership Share Units may be sold, and it is not anticipated that any such market shall develop in the foreseeable future. Therefore, purchasers of Common Membership Share Units should be prepared to hold their shares for an indefinite period of time.

K. Restrictions on Transfer of Securities

Investors shall own unregistered securities comprising a minority interest in a privately traded company. The Common Membership Unit Shares may not be transferable under certain state securities laws, which require registration or qualification. In such cases, the subscribers desiring to dispose of shares must deliver to the Company an opinion of counsel satisfactory to the Company to the effect that the proposed disposition of Common Membership Unit Shares shall not violate the registration or qualification requirement of relevant state securities law. The Subscription Agreement also provides that a shareholder seeking to sell Common Membership Unit Shares must first offer them to the Company which has the right of first refusal prior to the shares being sold.

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A Florida Limited Liability Company

Considerations (continued)

Because of potential restrictions on transferability of Common Membership Unit Shares, and the fact that no trading market exists or is expected to develop for the shares, holders of the Series (A) Common Membership Shares are not likely to be able to liquidate their investments or pledge the Common Membership Unit Shares as security on a loan in the event of an emergency. Thus, the Series A Common Shares should be considered only as a long-term investment. There can be no assurances that the Company shall be able to affect a public registration of its Common Membership Unit Shares, as its present level of business does not merit public ownership. In order to affect value from a public offering, a suitable underwriter must be located, and a public market must be maintained following such offering. Typically, in an initial public offering existing shareholders are not permitted to sell their shares in such an offering and are frequently required by the underwriter to "lock-up" their shares for a period of time thereafter.

L. Determination of Offering Price

The offering price for the Common Membership Unit (Share) described in this document was determined arbitrarily by the Company based upon a number of factors. Such price is based primarily on the amount of funds sought from this financing and the number of Common Membership Unit (Shares) the Managing Member is willing to issue in order to raise such funds. Accordingly, there is no relationship between the price of the Offering and the assets, earnings or book value of the Company, the market value of the Common Membership Unit (Shares), or any other recognized criteria of value. As such, the price does not necessarily indicate the current value of the Common Membership Unit (Shares) and should not be regarded as an indication of any future market price of the Company's Common Membership Unit (Shares).

M. Best Efforts Offering

The Shares are offered by the Company on a "best efforts" basis. No individual, firm or corporation has agreed in advance to purchase any of the offered Shares. No assurance can be given that any or all of the Shares shall be sold.

N. Working Capital Requirements

The Company intends to use the net proceeds of this offering to acquire, operate and maintain key company assets and to fund ongoing working capital needs. Management shall have broad discretion to determine how such proceeds shall be used, and membership (ownership) of unit shares with voting rights does not negate nor supersede management authority.

O. Facilities

The Company's corporate headquarters is to be relocated once funding is completed in this offering, however currently remains 509SW 17th Street, Ft. Lauderdale, FL-33315. Although the Company's existing facilities are sufficient for its current needs, the Company will move to larger quarters in the future, and while it does not anticipate any difficulty in locating the additional space required to accommodate the expansion of its operations there is no guarantee that such would prove to be the case.

P. Legal Matters

The Company is not a party to any pending legal actions or proceedings, and the Company is not aware that any such actions are likely to be initiated in the near future.

CONFIDENTIAL PRIVATE PLACEMENT MEMORANDUM

PROJECT ARCHIMEDES LLC, A Florida Limited Liability Company

Considerations (continued)

Q. Previous Offerings

Since Project Archimedes LLC, (Company) commenced operations it has conducted no previous offerings.

R. Absence of Merit Review

Investors are cautioned that these securities have not been registered under the Securities Act and any state review by the securities administrators in some states in which interests may be offered and sold is limited to the form and compliance with certain disclosure requirements. No state authority has reviewed the accuracy or adequacy of the information contained herein nor has any regulatory authority made a merit review of the pricing of this Offering, the percentage of stock offered to Investors, or the compensation paid to officers or directors or other corporations under their control, and any dilutive factors there from. Therefore, Investors must recognize that they do not have all the protections afforded by securities laws to register or qualify offerings in states with merit reviews and must therefore judge for themselves the adequacies of the disclosures, the amounts of compensation, the pricing, dilution and fairness of the terms of this Offering without benefit of prior merit review by authorities.

S. Risks Associated with Forward-Looking Statements Included in this Memorandum

This Memorandum contains certain forward-looking statements regarding the plans and objectives of management for future operations, including plans and objectives relating to the development of the Company's business. The forward-looking statements included herein are based on current expectations that involve numerous risks and uncertainties. The Company's plans and objectives are based on a successful execution of the Company's business strategy and assumptions that the Company shall be profitable, that the market for products or services shall not change materially or adversely,

Assumptions relating to any of the foregoing issues involve judgments with respect to, among other things, future economic, competitive and market conditions and business decisions (most of which are beyond the control of the Company), are difficult or impossible to predict accurately. Although the Company believes that its assumptions underlying the forward-looking statements are reasonable, any of the assumptions could prove inaccurate. As a result, there can be no assurance that the forward-looking statements included in this Memorandum shall prove to be accurate. In light of the significant uncertainties inherent in the forward-looking statements included herein, the inclusion of such information should not be regarded as a representation by the Company or any other entity that the objectives and plans of the Company shall be achieved.

T. Risks Associated with Government Regulation

Currently there are no known conflicts to operations and all such regulatory agencies such as USCG –GSA –DOD and DHS are clearly identified and regulated by congressional mandate. Any significant changes to such laws or regulations would require sufficient time to comply by the company, however no such rule change or law is currently scheduled for hearings or passage.

U. Tax Risks

There are substantial risks associated with the Federal and state tax consequences of purchasing and owning Series A Membership Shares and the tax implications of purchasing and owning Membership Shares are complex. The possibility

CONFIDENTIAL PRIVATE PLACEMENT MEMORANDUM

PROJECT ARCHIMEDES LLC,

A Florida Limited Liability Company

Considerations (continued)

of changes in federal income tax law could materially affect an Investor's tax benefits. Congress could make substantial changes in the future to the income tax consequences with respect to an investment in Membership Shares. Congress regularly considers proposals regarding changes to the federal income tax laws. The extent and effect of such changes, if enacted, are uncertain. As such, Investors should be aware that new administrative, legislative or judicial action could significantly change the tax aspects of an investment and such changes could have a material adverse effect on Investors.

V. Risks Relating to Conflicts of Interest

Affiliates of Project Archimedes LLC's Managing Member have no conflicts of interest in allocating time, services and functions between various existing and future enterprises. The affiliates are prohibited by binding "Non-Compete Agreement" to organize other business ventures that may compete directly with the company, its divisions or affiliates.

COMPANY RIGHT TO REPURCHASE OWNERSHIP

In connection with the proposed issuance of Preferred Membership Share Units in Project Archimedes LLC, a Florida, Limited Liability Company (the "Company"), the undersigned prospective subscriber ("Investor") and the Company hereby agrees as follows:

The Company's right and option to repurchase the Series A Common Membership Share Units owned by the Investor shall be exercised by written notice (the "Notice of Exercise") given by the Company to the Investor or his Legal Representatives within thirty (30) days after the date of written notice to the Company from the Investor or his Legal Representatives of an election to sell the Series A Preferred Membership Share Units. The Notice of Exercise shall state that the Company is electing to repurchase some or all of the Series A Preferred Membership Shares, and shall identify the number of Preferred Membership Share Units to be repurchased (as determined pursuant to this paragraph, the Closing Date and the proposed purchase price to be paid to the Investor. If the Company does not timely give a Notice of Exercise, the Company shall be deemed to have forever waived its option to repurchase the Series A Preferred Membership Share Units. At the Closing Date, the Investor shall deliver a certificate or certificates representing the Series A Preferred Membership Share Units to be repurchased by the Company, duly endorsed for transfer on the books and records of the Company free and clear of all liens, encumbrances and restrictions.

The repurchase of the Series A Preferred Membership Share Units shall be consummated at the closing to be held on a date that is mutually agreeable to the Company and the Investor, but in no event more than thirty (30) days after the Notice of Exercise. Such transaction shall be consummated at 10:00 a.m. on such date (the "Closing Date") at the principal office of the Company or at such other time and place as the Company and the Investor mutually agree. The purchase price shall be initially determined by the Investor and the Company and, if the parties are able to agree, then the amount determined shall be the Appraised Value.

If the Company and the Investor are unable to agree then the Appraised Value shall be determined by reference to an arm's length completed financing with investors that has closed or is currently being offered by the Company to outside investors (the "Outside Financing") made in or within six (6) months of the date of the Closing Date. If there is no Outside Financing within such six (6) month period, then the Appraised Value shall be determined by arbitration conducted in accordance with the rules and regulations then pertaining of the American Arbitration Association pursuant to Paragraph 4 below and the decision of the arbitrator shall be final and binding upon the parties. The parties shall endeavor to select an arbitrator. If the parties are unable to agree upon an arbitrator within a reasonable period of time, then the arbitrator shall be selected in accordance with the rules and regulations, then pertaining, of the American Arbitration Association.

CONFIDENTIAL PRIVATE PLACEMENT MEMORANDUM

PROJECT ARCHIMEDES LLC,

A Florida Limited Liability Company

The arbitrator selected, shall be experienced in valuating companies in the Company's industry and sector and the arbitrator, in reaching a decision, shall take into account the methodology for determining the Appraised Value that was utilized by the Company in the most recent Outside Financing.

Representations and Warranties. The Investor makes the representations and warranties set forth below with the intent that the same may be relied upon in determining the Investor's suitability as a purchaser of Preferred Membership Share Units. If the Investor includes or consists of more than one person or entity, the obligations of the Investor shall be joint and several and the representations and warranties herein contained shall be deemed to be made by and be binding upon each person or entity and their respective heirs, executors, administrators, successors and assigns.

No Regulatory Review. The investor is aware that this Offering is a limited private offering and that no federal, state, or other agency has made any finding or determination as to the fairness of the investment nor made any recommendations or endorsement of the Preferred Membership Share Units.

- Ability to Evaluate. The Investor, by reason of the Investor's knowledge and experience in financial and business matters is capable of evaluating the risks and merits of an investment in the Common Membership Share Units. The Investor (i) understands that the Company is a development stage company, has a very limited operating history and has no meaningful historical financial data upon which to estimate revenues and operating expenses and (ii) believes it has received all information and has conducted all of the due diligence it considers necessary or appropriate in deciding whether to purchase the Preferred Membership Share Units. The Investor
- has relied solely upon the advice of Investor's own tax and legal advisors with respect to the tax and other legal aspects of the investment in the Preferred Membership Share Units.
- Investment Intent. The Investor acknowledges that the purchase of Preferred Membership Share Units hereunder is being made for the Investor's own account, for investment purposes only and not with the present intention of distributing or reselling the Preferred Membership Share Units in whole or in part. The Investor further understands that the Common Membership Share Units has not been registered under the Securities Act of 1933, as amended (the "Act"), or under any state securities laws by reason of specific exemptions therein, which depend upon, among other things, the accuracy of the Investor's representations as expressed in this Subscription Agreement.
- No Liquidity. The Investor has been advised that (i) it is unlikely that there will be a market for the Common Membership Share Units for a substantial period of time, or ever, (ii) there are substantial limitations on the Investor's ability to sell or transfer the Preferred Membership Share Units, and (iii) in any event, it may not be possible to readily liquidate the Investor's investment in the Preferred Membership Share Units.
- Confidentiality. The Investor understands that the Confidential Private Placement Memorandum provided to the Investor and any other information discussed with the Investor in connection with this Offering is confidential. The Investor has not distributed and will not distribute the Confidential Private Placement Memorandum and has not divulged and will not divulge the contents thereof or of any oral communication with the Company in connection with this Offering, to anyone other than such legal or financial advisors as the Investor deems necessary for purposes of evaluating an investment in the Preferred Membership Share Units and no one (except such advisors) has used the Confidential Private Placement Memorandum, and the Investor has not made any copies thereof.
- Authorization and Formation of Subscriber. The Investor, if a corporation, partnership, trust or other form of business entity, is authorized and otherwise duly qualified to purchase and hold Preferred Membership Share Units and such entity has not been formed for the specific purpose of acquiring said units under a third party to evade legal obligations under this offer.

CONFIDENTIAL PRIVATE PLACEMENT MEMORANDUM

PROJECT ARCHIMEDES LLC, COMPANY

- If the Investor is one of the aforementioned entities, it hereby agrees that upon request of the Company it will supply the Company with any additional written information that may be requested by the Company.

SUMMARY OF THE OFFERING

INVESTORS SHOULD READ THIS MEMORANDUM CAREFULLY BEFORE MAKING ANY INVESTMENT DECISIONS REGARDING THE COMPANY AND SHOULD PAY PARTICULAR ATTENTION TO THE INFORMATION CONTAINED UNDER THE HEADING "RISK FACTORS." ADDITIONALLY, INVESTORS SHOULD CONSULT THEIR OWN ADVISORS IN ORDER TO FULLY COMPREHEND THE CONSEQUENCES OF INVESTING IN THE COMPANY. THE FOLLOWING SUMMARY DOES NOT PURPORT TO BE COMPLETE AND IS QUALIFIED IN ITS ENTIRETY BY MORE DETAILED INFORMATION APPEARING ELSEWHERE IN THIS MEMORANDUM AND THE EXHIBITS HERETO.

Project Archimedes LLC, Intent

Company will issue Series (A) Preferred Membership Unit (shares) to support and concentrate on efforts into the scientific and logistical solutions of two key industries which although at the forefront of media attention during crisis, are little thought of by normal investment sources. This combination of, environmental and humanitarian, cutting edge applications by our company address solution and cost-effective delivery of products specific to meet these needs.

Project Archimedes LLC has been structured for investment in a manner which allows investment into company development, growth and expansion within the traditional framework of equity and debt combinations, which allows for higher yield returns and minimized risk of such investment venture.

The incorporation of initial equity positions convertible during development to debt-based investment, allows investment risk to be lowered as the company advances its project development and provides investors with optional abilities to capitalize on this investment.

COMPANY DESCRIPTION

Project Archimedes LLC ('Archimedes', 'the Company', and/or 'Management') is a Florida limited liability company since May 2010. Project Archimedes LLC, is a humanitarian & environmental product and service company, and is involved in research, development, manufacture and distribution service opportunities. The founder and Managing Member of Project Archimedes LLC, is Richard B. Peacock.

MANAGEMENT TEAM

An assembled professional team with a cumulative business experience of 140 years in small and medium business ventures. Currently all the executives serve outside business clients in similar capacities to appointed company positions for this project and hold the project and concepts paramount on proper development and early investor returns. The team brings the necessary experience and expertise in all areas of future company operations task and look forward to initiating operations at the earliest possible opportunity.



Richard Peacock
CEO



Lloyd Kagin
COO



Penny Lozano
CFO



Junius Putney
SPD



Michele Finn
EDR



Andrew Sawyer
EDM



Pamela Woodard
DMK

CONFIDENTIAL PRIVATE PLACEMENT MEMORANDUM

PROJECT ARCHIMEDES LLC, EXECUTIVE OFFICERS SUMMARY



RICHARD B. PEACOCK II (CEO) CHIEF EXECUTIVE OFFICER

519 SW 17TH STREET

Fort Lauderdale, FL 33315

Education & Accreditations

MBA University of Maryland (Emphasis: Business Development & Economics)

BBA University of Maryland (Emphasis: General Business Management/ Accounting/ Finances/Economics)

Published Author of Aviation Software (Flight management systems and Dispatch Control)

FAA ATP Certificate # 1694067 (typed CV-240/340/440) FAA Authorized Check-Airmen (125 & 121)

Commercial / Instrument Helicopter B-212 / B-205/ B-206 / H-369/500T Previous Qualified Helicopter Long Line/ Forestry Service/ Alaska Certified

Registered Consultant to FAA Accident Investigations Company Flight & Ground Instructor 121-135 Chief Pilot 121-135

Director of Operations 121-135 Captain CV-240/340/440

Benchmarks & Milestones

- Developed and Implemented over 50 FAR Commercial Certifications & 30 JAR Certifications
- Successfully negotiated and obtained commercial facilities & landing rights Federated Republics
- Served as lead test pilot of first rotorcraft equipped with de-ice rotors for Bell Textron
- Formed and Operates Independent aviation consulting firm for mid-size operators worldwide
- Developed template training methods for flight & ground personnel continuing qualification in association with FAA
- Developed and published for commercial resale "Operators Dispatch Program" -1987 for IBM-PC
- Consulted and developed operational plan for early generation "Air Travel Club" Bermuda Aviation Authority JAR
- Served twice as Trust officer for Airline reorganization and sale, resulting in successful restructuring and sale
- Successfully accomplished the financing needs of over 20 clients from seed capital to IPO status.
- Author and principal sponsor of Project Archimedes

Businesses Owned/Operated

Airways International Inc. (1978-1984) Aviation Solutions Inc. (1987-1990) Universal Airlines Inc. (1993-1997) Investor/Principal Contracted DHL, UPD, and USPS. -Archimedes Development LLC, (2007-2009) Principal with JV in R&D Project for environmental and humanitarian research.) - Project Archimedes LLC, (2010 Present) Principal/ Managing Member Humanitarian & Environmental Service Company Undergoing funding.



LLOYD J. KAGIN -(COO) CHIEF OPERATIONS OFFICER

Delray Beach, FL 33445

Highly accomplished multitasking management executive offering over 40 years significant experience across diverse industry segments with a specific emphasis in capital raising, mergers and acquisitions, investment banking and financial services. Professional Qualifications: Qualified and registered with the Financial Industry Regulatory Authority (FINRA) having successfully passed the following qualification examinations: ☐ Series 7 (General Securities Representative) = ☐ Series 9 (General Securities Sales Supervisor) - ☐ Series 10 (General Securities Sales Supervisor) -Series 24 (General Securities Principal) = ☐ Series 63 (Uniform Securities Agent) -Series 79 (Investment Banking Representative) ☐ Series 99 (Operations Professional)

Education:

- ☐ Bachelor of Arts; Neurophysiology; New York University , Graduate studies; Medicine; St. George's University, School of Medicine
- ☐ Graduate studies; Accounting & Marketing; Fordham University, School of Business

Corporate History ROGO Capital LLC – Boca Raton, FL 2006 to Present (FOUNDER & CHIEF EXECUTIVE OFFICER) Viscogliosi & Company, Inc. – New York, NY 2004 to 2006 (PRESIDENT & CHIEF OPERATING OFFICER) Securities Brokerage Consultants, LLC – New York, NY 2001 to 2006 (FOUNDER & MANAGING PARTNER) HeavenlyDoor.com, Inc. (NASDAQ, Small Cap: HVDC) – New York, NY 2000 to 2001 (PRESIDENT, CHIEF EXECUTIVE OFFICER & BOARD OF DIRECTORS)



JUNIUS HOWARD PUTNEY, III (SPD) Executive Special Projects Director

Master of Science in Industrial Administration (MBA) • May 1997 • Concentration: Finance
Graduate School of Industrial Administration Carnegie Mellon University - Pittsburgh, PA
Juris Doctorate • May 1995 -University of Virginia School of Law - Charlottesville, VA
Honors: Journal of Social Policy & the Law, Editorial Board Member, Executive Editor
Bachelor of Science Business Administration* May 1992 (Cum Laude) University of Richmond VA



CAPTAIN MICHELE A. FINN, NOAA (ret.) (EDR) Executive Director Research

University of Hawaii, Honolulu, HI -Masters Graduate Certificate, Aviation/Aerospace Systems Safety -
Embry-Riddle Aeronautical Academy -B.S., Marine Biology -Texas A&M University, Galveston, TX -*Licenses & Certifications:* Top Secret Security Clearance -Level II Federal Contracting Officer Technical Representative 40 Hour Hazwoper -NMFS Approved Protected Species Observer -IWRC Certified Wildlife Rehabilitator -USCG On-Scene Coordinator Crisis Management Course -National Incident Management System Incident Command System-410 Advanced Incident Commander Training -Incident Command System 100, 200, 300, 700, 800 Training -Effective Risk Communication-Harvard School of Public Health -USAF Operational Risk Management Training -Shoreline Cleanup and Assessment Technique Training -DuPont Safety Training for Managers -NOAA Leadership Competency Development Program -USN Water Survival School/Altitude Physiology School (current) -Arctic Survival School -FAA Airline Transport Pilot (ATP) License with Type Rating in G-IV aircraft - Designated NOAA Aviator, NOAA Diver



ANDREW J. SAWYER (MFG) Executive Manufacturing Director

Bachelor of Science in Business Administration, Emphasis on Finance and Management
Ball State University, Muncie, IN -Studies in Electrical Engineering Technology with an emphasis on semiconductors and microprocessors-Purdue University, Kokomo, IN
Principles of Activity Based Costing System, Harvard Business School, Harvard University
Managing the Next Generation of New Manufacturing, Johnson School of Management, Cornell University -Strategic Management for Large Corporations, Wharton School of Business, University of Pennsylvania-Negotiation Seminar, Karrass



PAMELA WOODARD (MKT) Executive Director Marketing

Military Family Support Coordinator 1975 – 1994, Virginia Community College- 1992 – Life Insurance License – 1973-2011- Securities 6-63 – Head of Volunteer Police Services, Marketing spokesman for departmental community affairs, Liaison state and federal agencies, Project Archimedes LLC, PR director - 2013, Marketing Director 2016. International diplomatic spokesperson and current BOD Member. 25 years marketing experience community activism projects, state governmental and NGO service organizations which address humanitarian support services and education.



PENNY LOZANO, CPA (CFO) Executive Director Finance

Master of Business Administration in Entrepreneurship -University of Central Florida
Bachelor of Science in Business Administration -University of SW Louisiana
Leadership Academy, Mastery University, UPW - Anthony Robbins
Certified Public Accountant -February 1992 to Present
Develop & Implement Strategic & Operational Plans -• Public/Private Capital Markets & Equity Financing
• Financial modeling/Planning & Risk Management (ST & LT) • Capital Expenditure Analysis, Planning & Funding • Real Estate & Asset Management • Contracting, Negotiating, Due Diligence & Project Mgmt. • Revenue/Profit Optimization & Tax Planning • Accounting (GAAP), Treasury & Human Resources • Investor, Client & Banking Relations • Internal & External Audit Management (GAAS)

ABOUT THE COMPANY

Legal Status: Project Archimedes LLC, a Florida Limited Liability Company of State of Florida, as assigned document number L10000048847 and EIN number of 27-2539293- Current

Date & Place of Incorporation:

May 6 th 2010 – Florida Divisions of Corporations
--

Business Sector:

Environmental & Humanitarian Services

Exact Location of Project:

State of Florida & Arizona & Alabama

The Company has been organized into three operational divisions to address the specific sciences and requirements needed to produce viable product lines supported by special departments.

In today's economic uncertainties, troubling unemployment and geopolitical climates, our Company is focused on more cost-efficient solutions, along with physical application demand for responses to worldwide disaster relief and environmental cleanup, while addressing the need for regional economic improvement, employment opportunities, and career attraction of new talent.

Although most have watched or read about these broadcast abuses to our planet, and the suffering of people around the world, most stand silently on the sidelines wondering why someone doesn't do something. **WE DO**, that is who we are; we are the Company that DOES SOMETHING.

FRONTLINE DIVISION:

This Division serves our business interest in the humanitarian sciences, and develops the products, provides distribution and application of disaster relief services globally. Key development highlights critical to Frontline missions are:

- ☐ Manufacturing Center of five primary product lines for worldwide application and distribution
- ☐ Operational (QRT) Quick Response Teams trained to handle disaster response requirements
- ☐ Platform Delivery System by all transport means in singular size and application units
- ☐ Specialized reaction platforms of mobile relief ship, rapid response air assets, and storage facilities

HARVESTER DIVISION:

This Division serves our business interest in the environmental sciences and develops the equipment and facilities to provide numerous ocean vessel applications thru a single hull vessel with modular change abilities. Key development priorities are:

- ☐ Single ocean vessel design/modification to accommodate modular mission quick change
- ☐ Modular development of ocean trash recovery for recycling and building product materials
- ☐ Modular development of ocean kelp and seaweed harvesting for pharmaceutical applications
- ☐ Modular Development of ocean oil containment and cleanup for debris/chemical applications
- ☐ Modular development of high demand ocean scientific research platform

PRODUCTION DIVISION:

- ☐ Manufacturing Center of five primary product lines for worldwide application and distribution
- ☐ Operational (QRT) Quick Response Teams operational field support
- ☐ Platform Delivery System Logistical system and distribution network
- ☐ Product and Assembly of product lines worldwide

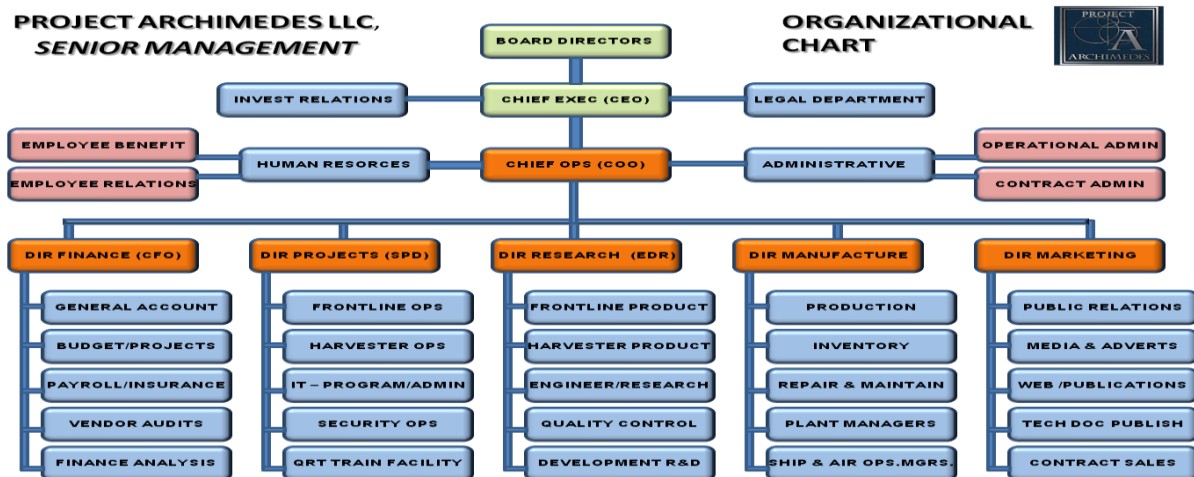
CONFIDENTIAL PRIVATE PLACEMENT MEMORANDUM

PROJECT ARCHIMEDES LLC, COMPANY

OUR COMPANY

The company information website is <http://www.project-archimedes.com/Webtools> but we currently keep active blog pages at <http://ehinvestors.wordpress.com> (for investors) and <http://investmentinourworld.wordpress.com> (for employment opportunities)

ORGANIZATION



PHASE ONE COMPLETION:

The company initiated proprietary research and development projects early in 2008 and completed all primary feasibility studies and currently hold over 200 proprietary validated documents for Patent which is resultant from phase one research, The company will conduct life model and modifications upon successful funding of round two in phase which will initiate patent application, 300 copyright and 40 trademark asset holdings. The total expenditure in phase one equates to 35 million dollars expended as programmed in core research.

The chart below illustrates the fund expenditures based on the distribution during the project timeline of development of phase one operations.

Task Allocation	Harvester Division	Frontline Division
Research & Development	19.2 %	19.0 %
Manufacture & Distribution	33.8 %	19.0 %
Administrative Operations	2.5 %	2.5 %
Sales /Contracting / Franchise	1.5 %	1.5 %
Other Related Cost	.5 %	.5 %

PHASE TWO FUNDING:

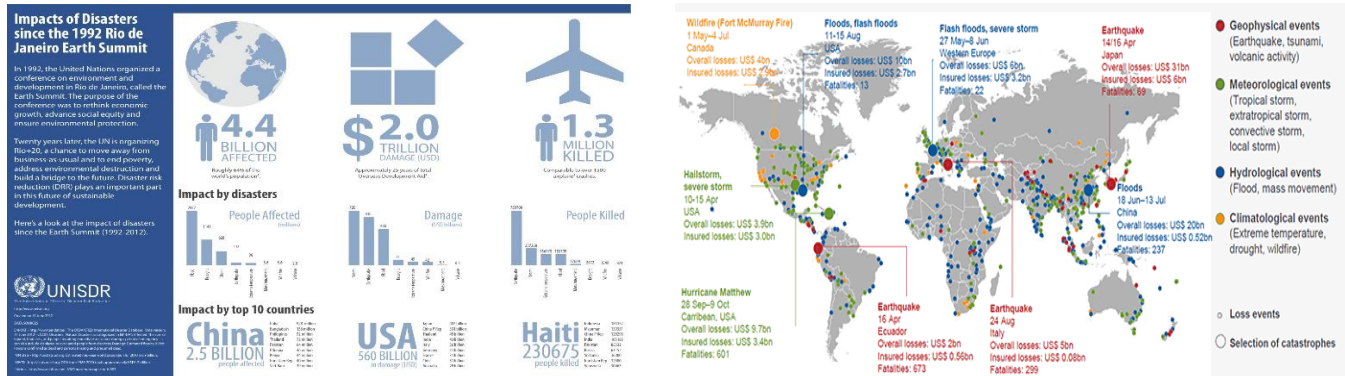
Essential understanding of production and distribution schedules for profit investment is the company obligations to meet financial intake schedules established, and to provide investment protections and distributions of round two finance issues. Presented herein are the elements most critical to effect risk association on \$250,000,000.00 offering this subscription.

CONFIDENTIAL PRIVATE PLACEMENT MEMORANDUM

PROJECT ARCHIMEDES LLC, JUSTIFICATION

FRONTLINE DIVISION JUSTIFICATION

Without a doubt the events which are causing worldwide disasters continue on the rise and as depicted in the below chart by event classifications are the government's own figures. It is estimated by 95% of those agencies and organizations which struggle to support these responses in humanity are failing at an alarming rate with shortages of aid, trained personnel and slowing contributions. The principal problem has always been logistics, materials available and cost. We can do it cheaper, better and with ample supply to make the difference.



We also can deliver product at 1/2 current prices



INTRODUCTION:

The products and services of Project Archimedes Frontline Division are unique and specific within the industry. As can be anticipated, the retail sale and common marketing avenues to promote products and brand names via advertisement, media campaigns, and outlet distribution are not available to the average citizen.

Identifying the target market sales of products similar to the survival or camping industry also hold little value since the demographics of the masses engaged in such activities is less than .002% in the United States alone and increases only slightly worldwide to just over .004%. These niche markets are well served by the leisure industry retail chains and enjoy moderate growth and success.

In what can be legitimately classified as a disaster response in current response efforts worldwide, we see heavy dependence on governmental agencies, non-governmental groups (Charity foundations), and affected county sovereignty credits via the world bank, United Nations disaster aid, and friendly government emergency funding adjustments (Better known on TV as Pledged Disaster Aid).

Forgoing the assets and agency planning worldwide to respond to major disasters remains the primary truth that none are prepared to service or host any numbers greater than one million of their population. The reason is cost and availability of necessary services to agencies or groups.

CONFIDENTIAL PRIVATE PLACEMENT MEMORANDUM

PROJECT ARCHIMEDES LLC, JUSTIFICATION

PROJECT ARCHIMEDES HARVESTER MISSION STATEMENT



ecoship 130

130 METRE WAVE PIERCING CATAMARAN

OCEAN HARVESTER JUSTIFICATION

Since the early 20th Century mankind has evolved from custodian of our oceans to the abuser of our planet. Regardless what your opinion regarding these environmental issues are, or the greenhouse effect may be, the undisputed fact is we have a problem with our oceans, and they need help. In the 21st Century we know the issues, and now can apply cost effective solutions while making substantial profits

Ocean harvesting is about a mission and stewardship for Project Archimedes to environmentally find solutions and processes which can become commercially viable and begin the reverse contamination of our world oceans. The project is about answers and solutions, not fault or incrimination



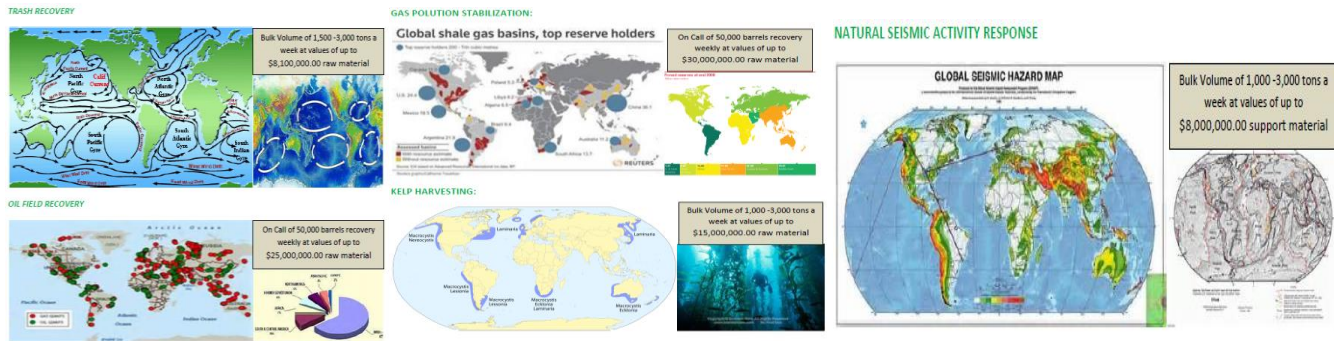
INTRODUCTION

In holding to that mission, we have developed a singular vessel concept which will be able to perform multiple mission tasks as easily as changing one's shirt, without excessive cost or time down consumption, and as a bonus perform several mission tasks simultaneously in our oceans for NOAA, NASA, and research projects without commercial cost time delays. From the commercial viability standpoint, our Ocean Harvester ships can handle multiple single purpose ship functions, at significant cost savings to industry and increase scheduling platform availability for tasking conflicts worldwide.

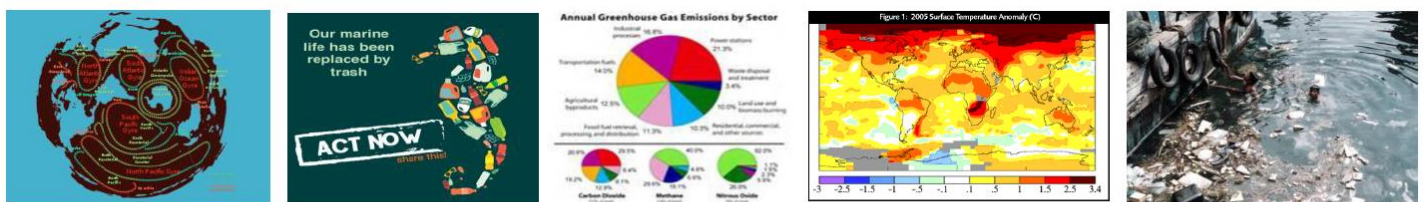
As all technology has evolved quickly in the last four decades; today's catamarans serve industry in many ocean liner forms to include Fast Ferry's, Dredge barges, drill research platforms and many military applications. Our Company using this proven technology and further modifying its application abilities, has begun the final planning and engineering to provide a vessel unique even in today's industries. We think big, practical and versatile starting from these basics.



INDUSTRY SUPPORT NEEDS:



ENVIRONMENTAL CONCERNS TO ADDRESS:



Plastic Ocean Trash

Seafood Contamination

Greenhouse Emissions

Fresh Water Contamination

Chemical /Disease Pollutions

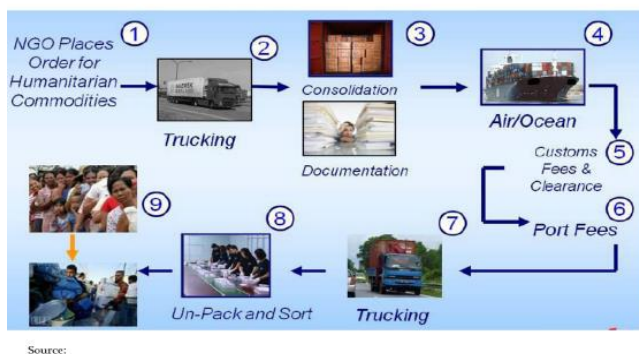
Each of these concerns are directly associated with the stewardship of our oceans and how we act to remove, control and balance our most abundant resource unique in the universe "water".

Project Ocean Harvester cannot eliminate any of these issues alone, but we can begin the process of understanding and repairing the ocean environment through a simple commercial viable task, as well as introduce the starting solutions for decades to follow by understanding and educating our destructive impact on the 70% of the world we know little about.

PRODUCTION DIVISION SCHEDULE:

The timelines are presented as guidelines of what issues need to be addressed in the initial year of operations, and how those priorities will change over the growth steps and expansion. Managers and Executives may modify such timeline schedules, however will address the issues directly in critical expansion years to insure schedule compliance.

ERL SUPPLY CHAIN



ACTIVE PRODUCTION WITHIN 18 MONTHS START

WORLDWIDE LOGISTICS NETWORK



CURRENTLY ACTIVE & OPERATIONAL

CONFIDENTIAL PRIVATE PLACEMENT MEMORANDUM

PROJECT ARCHIMEDES LLC, MARKET INVESTMENT

INVESTMENT DISTRIBUTION

ENVIRONMENTAL INVESTMENT Information Harvester Division \$104,500,000.00 US

Today more than ever before, the investment community is seeking "Green" projects for investment portfolios in new technology which range from wind towers to next generation batteries. The real environmental investments are those which help correct the errors of generations, such as recycling and correct management of natural resources, which is where our project "Ocean Harvester" becomes forefront to the industry applications. Where it now takes six specialized ocean platforms, we shall only require one providing access to a 500-billion-dollar contract industry.

HUMANITARIAN INVESTMENT Information Frontline Division \$145,500,000.00 US

Almost everyone in the world watches media coverage of national disasters but their interest stops with the media coverage. Did you know that disasters are a 350 Billion Dollar a year industry supported by organizations, agencies and military open contracting? Beyond the world governments pledges to rebuild, it is the contractor who makes profit from goods, transport and management of these disasters. Our company, "Project Frontline", provides new and more cost-efficient delivery solutions and half current cost and can capture market share of 1-3-5% of annual market.

PROJECT ASSET ACQUISITION:

The company shall obtain hard asset valuations of \$87,500,000.00 in phase two development which shall include the primary project developments to move from operational ready to profit generation and complete same within 18 months of funding closure.

COMPANY BACKED INVESTMENT SECURITY

The company has obtained the sponsorship of a private banking institution widely reputed who will provide subscription investment protection for investment subscribers for loss of investment backed guarantees issued to the company via the senior banking industries and handled by a registered banking trust company. Investment subscription thereby provides guarantee against any investment loss normally associated with new company investment.

MARKET REVENUE FOCUS:

Company marketing efforts are focused on the below (7) primary procurement groups, which can be multiplied by the number of countries in the world (currently 258) and over 5,000 currently registered NGO organizations worldwide. The company anticipates need of product offered contracting to exceed 100 Million per quarter once fully operational at the 18-month level.

1) Government Response Agencies: Usually at the Secretary cabinet level and supported by the procurement arms of government like the (GSA) Government Service Agency, (DOD) Department of Defense (HAS) Homeland Security Agency (NOAA) and (NASA). {STRUCTURED PROCUREMENT AND BID REGULATED}

2) Joint Nations Organizations: Multi-nation groups such as the (UN) United Nations, (IMF) International Monetary Fund, (IFB) International Food Bank, (EUMC) European Union Monetary Coalition, (NATO) North Atlantic Treaty Organization. {POLITICAL AND MUTUAL ORGANIZATIONAL RELATIONSHIP DRIVEN}

3) Worldwide Charity Organizations: Similar to the (ICRC) International Red Cross, (ACO) Arab Croissant Organization, World Catholic Relief, Lutheran Church, or 1,000's other charity-based groups. {MOTIVATED BY MUTUAL PROMOTION AND SOME STRUCTURED COOPERATION}

CONFIDENTIAL PRIVATE PLACEMENT MEMORANDUM

PROJECT ARCHIMEDES LLC, MARKET

4) Philanthropic Support Organizations: Such as Registered Foundations, Corporate Sponsorships, Grant Programs, Food Retail Chain Sponsorships, Individual Philanthropic individuals and groups {MEDIA, COMMUNITY ACTIVE AND SELF PROMOTION MOTIVATED}

5) Related industry Peers: Common industries which support humanitarian & environmental sciences, to include college, research facilities and R&D. {INCLUSION, MODIFICATION OR SUPPLEMENTAL PRODUCT USE}

6) State or Province Government: Government militia, state agencies, community services, police, fire, rescue. {POLITICAL AND COMMUNITY SUPPORT MOTIVATED}

7) Township/Village Communities: Local church organizations, community service volunteers, local clubs, VFW posts. { HUMANITARIAN & ENVIRONMENTAL CHARITY OR DONATION DRIVE MOTIVATED}

Marketing support will be provided by "Head Of State" corporate estate and top tier contracting in combination with IMF, WTB, UN, EUA, AFA world banking contracting support programs.

Current need of the types and quantities of company product offered are expected to exceed our capacity to fulfill demand at the 30th month of operation, and if this demographic is correct the company will make provision for early facility expansion to keep pace with known demand.

Our products and services are in high demand, and only when they are ready for use will the true and total impact of our modern solutions to existing problems have a solution. Never before has anyone tried to address the basic problem because of bottom line costing, "That issue has now been solved" and only we know the requirements to finally meet the demand of the hamstrung industries.

PRODUCT MARKET BASE:

Frontline Division (Humanitarian)

(QRT) Quick Response Training/Teams
(FDK) Field Disaster Kits – Victims
(FFC) Frontline Field Camps – Victims
(VFU) Village Farm Units – Famine based
(DRT) Disaster Recovery Teams – Field
(HBP) Home Building Production – sandbag
(SDR) Ship Disaster Relief Service – complete
(CRU) Camp Resupply Units

Harvester Division (Environmental)

(OTR) Ocean Trash Recycling
(OFR) Ocean Fisheries Recovery
(OKH) Ocean Kelp Harvesting
(OSS) Ocean Seismic Service
(OCR) Oil Cleanup Recovery
(OSR) Ocean Scientific Research
(OFW) Ocean Fresh Water Plant
(COP) Custom Ocean Platform Builds



CONFIDENTIAL PRIVATE PLACEMENT MEMORANDUM

PROJECT ARCHIMEDES LLC, FINANCIAL

PRINCIPAL SHAREHOLD STAKE:

The founding principal of Project Archimedes LLC, Richard B. Peacock initiated operations of the company in 2010 by undertaking accumulated funds from offshore investment accounts held to fund the project. The initial amount provided operations costing amounted to 1.5 Million Dollars which was utilized for organizational cost, contracted research and individual retainers to assure compliance with all US Regulatory controls and establish business accounting and operations thru the non-taxable offshore fund transfers.

Additional funds were provided in the amount of 2.5 million dollars to form alliance with equal vested private offshore investors to conduct joint research and non-taxable expanded commercial research of products, whitepaper studies and paid investigations of vendor and united nations referrals for conducting worldwide operations and business alliances at the commercial and governmental levels that deal with earth science. The joint research studies were completed in 2012 and resulted in the current company infrastructure and organization making it "Shovel Ready".

Since 2013 to present the principal has maintained the company operational shelf life and updated models while seeking a viable investment body to advance the project, while maintaining retained executives which will be joining operations once funding dictates. The maintenance cost as such amounts to approximately \$200,000 per year in commitments paid for by the principal. Current accumulated totals as of January 1st, 2018 are approximately 1.1 million dollars, Bringing the principal stakeholder to just over 5.0 million dollars.

The principals sole purpose for continuance of this project is to foster next generation science and professional management careers in earth sciences and provide a generation with new challenges to solve world issues. Investors benefit with the expected ROI which will easily top 25% by the third-year operations due to the very high demand for product introduction, with target 2% market sales equal to 10 Billion revenues.

INVESTOR EXIT OPTIONS:

Investment in this offering with qualify participants will have the option of re-directing investment amounts paid to one of the accounts shown below, as such accounts are activated by the company, and under a singular transfer equal value, for investment flexibility. Certain restrictions will apply but have yet to be determined.

- **501-C3 Account:** The Company shall engage in the exemption tax status under rule 501-C3 sometime after the first 12 months of startup. The sole reason for this action will be to encompass the "Frontline" vessel operations in humanitarian aid cost. This exemption will allow other tax-exempt charities, investor projects or organizations to procure services and products within their charters and bypass the sales tax issues. This exemption shall additionally allow for philanthropic parties to contribute for special tax considerations.
- **Franchise Accounts:** Shall become conversion of Unit Share value to cash investment of franchise offering. The distribution of any such profits or profit oriented payments into the company shall be credited face value share units made through the general account and investor will surrender all applicable Preferred Unit Shares.
- **Company Repurchase Buyback** Investor Unit Shares after 24 months at investor cost (+) Plus 15% in lots of up to 50,000 Units per quarter.
- **Conversion to IPO share** "Once Activated" at ratio of 5 share stock offered to 1 Unit Subscription held and regulated by trade authorities at NASDAC or SEC as offered.
- **Special Notice of Intent:** The company shall endeavor to obtain IPO status within 36-40 Months from start date Phase Two Operations.

CONFIDENTIAL PRIVATE PLACEMENT MEMORANDUM

PROJECT ARCHIMEDES LLC, FINANCIAL

PROJECTED DISTRIBUTIONS

ARCHIMEDES, LLC										
Years 1-10: Consolidated Pro-forma Balance Sheets										
January 1 2014 - Dec. 31, 2024										
OPERATING CASH	Year 1	Year 2	Year 3	Year 4	Year 5	Year 6	Year 7	Year 8	Year 9	Year 10
Cash-operating	\$50,000,000.00	\$87,750,000.00	\$108,000,000.00	\$982,000.00	\$982,000.00	\$982,000.00	\$1,964,000.00	\$1,964,000.00	\$1,964,000.00	\$1,964,000.00
Cash-Other PFL	\$0.00	\$38,016,750.00	\$76,032,000.00	\$152,064,000.00	\$300,000,000.00	\$300,000,000.00	\$300,000,000.00	\$500,000,000.00	\$500,000,000.00	\$500,000,000.00
Cash-Other POH	\$0.00	\$0.00	\$32,500,000.00	\$65,000,000.00	\$130,000,000.00	\$130,000,000.00	\$195,000,000.00	\$195,000,000.00	\$195,000,000.00	\$195,000,000.00
Total Sales	\$50,000,000.00	\$125,766,750.00	\$216,532,000.00	\$218,046,000.00	\$430,982,000.00	\$430,982,000.00	\$496,964,000.00	\$696,964,000.00	\$696,964,000.00	\$696,964,000.00
Accounts Rec.	\$0.00	\$0.00	\$32,500,000.00	\$65,000,000.00	\$130,000,000.00	\$130,000,000.00	\$130,000,000.00	\$195,000,000.00	\$195,000,000.00	\$195,000,000.00
Inventory-PFL/POH	\$0.00	\$50,000,000.00	\$50,000,000.00	\$75,000,000.00	\$100,000,000.00	\$100,000,000.00	\$100,000,000.00	\$150,000,000.00	\$150,000,000.00	\$150,000,000.00
Adj. Total Cash	\$50,000,000.00	\$75,766,750.00	\$134,032,000.00	\$78,046,000.00	\$200,982,000.00	\$200,982,000.00	\$266,964,000.00	\$351,964,000.00	\$351,964,000.00	\$351,964,000.00
FIXED ASSETS:										
Capital Land FL	\$6,000,000.00	\$6,000,000.00	\$12,360,000.00	\$12,730,800.00	\$13,112,724.00	\$13,506,105.72	\$13,911,288.89	\$14,328,627.56	\$14,758,486.39	\$15,201,240.98
Capital Land NM	\$20,000,000.00	\$9,000,000.00	\$29,870,000.00	\$30,766,100.00	\$31,689,083.00	\$32,639,755.49	\$33,618,948.15	\$34,627,516.60	\$35,666,342.10	\$36,736,332.36
POH vessel	\$15,000,000.00	\$15,000,000.00	\$30,900,000.00	\$31,827,000.00	\$32,781,810.00	\$33,765,264.30	\$34,778,222.23	\$35,821,568.90	\$36,896,215.96	\$38,003,102.44
Furniture	\$240,000.00	\$66,000.00	\$66,000.00	\$132,000.00	\$132,000.00	\$132,000.00	\$132,000.00	\$132,000.00	\$132,000.00	\$132,000.00
Office Equip.	\$150,000.00	\$30,000.00	\$30,000.00	\$60,000.00	\$60,000.00	\$60,000.00	\$60,000.00	\$60,000.00	\$60,000.00	\$60,000.00
Computers	\$574,350.00	\$374,500.00	\$374,500.00	\$749,000.00	\$749,000.00	\$749,000.00	\$749,000.00	\$749,000.00	\$749,000.00	\$749,000.00
Leasehold Improv.	\$4,000,000.00	\$4,000,000.00	\$156,000.00	\$312,000.00	\$312,000.00	\$312,000.00	\$312,000.00	\$312,000.00	\$312,000.00	\$312,000.00
Gross Fixed	\$45,964,350.00	\$34,470,500.00	\$73,756,500.00	\$76,576,900.00	\$78,836,617.00	\$81,164,125.51	\$83,561,459.28	\$86,030,713.05	\$88,574,044.45	\$91,193,675.78
Deprec. Per Year	\$4,000,000.00	\$4,000,000.00	\$8,295,000.00	\$8,295,000.00	\$8,295,000.00	\$8,295,000.00	\$8,295,000.00	\$8,295,000.00	\$8,295,000.00	\$8,295,000.00
Total Fixed Assets	\$49,964,350.00	\$38,470,500.00	\$82,051,500.00	\$84,871,900.00	\$87,131,617.00	\$89,459,125.51	\$91,856,459.28	\$94,325,713.05	\$96,869,044.45	\$99,488,675.78
PFL project costs	\$0.00	\$28,512,562.00	\$57,024,000.00	\$114,048,000.00	\$210,000,000.00	\$210,000,000.00	\$210,000,000.00	\$210,000,000.00	\$210,000,000.00	\$210,000,000.00
POH project costs	\$0.00	\$0.00	\$20,500,000.00	\$41,000,000.00	\$65,000,000.00	\$65,000,000.00	\$110,500,000.00	\$110,500,000.00	\$110,500,000.00	\$110,500,000.00
Total Project Cost	\$0.00	\$28,512,562.00	\$77,524,000.00	\$155,048,000.00	\$275,000,000.00	\$275,000,000.00	\$320,500,000.00	\$320,500,000.00	\$320,500,000.00	\$320,500,000.00
Accm deprec.	\$4,000,000.00	\$8,000,000.00	\$16,295,000.00	\$24,590,000.00	\$32,885,000.00	\$41,180,000.00	\$49,475,000.00	\$57,770,000.00	\$66,065,000.00	\$74,360,000.00
PROJECT ASSETS	\$4,000,000.00	\$36,512,562.00	\$93,819,000.00	\$179,638,000.00	\$307,885,000.00	\$316,180,000.00	\$369,975,000.00	\$378,270,000.00	\$386,565,000.00	\$394,860,000.00
Franchise/Dist. Ctr Costs	\$0.00	\$0.00	\$2,500,000.00	\$10,000,000.00	\$25,000,000.00	\$32,500,000.00	\$51,400,000.00	\$58,900,000.00	\$66,400,000.00	\$73,900,000.00
Accm. Amort.	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Net FF Costs	\$0.00	\$0.00	\$2,500,000.00	\$10,000,000.00	\$25,000,000.00	\$32,500,000.00	\$51,400,000.00	\$58,900,000.00	\$66,400,000.00	\$73,900,000.00
Deposits	\$125,000.00	\$125,000.00	\$125,000.00	\$125,000.00	\$125,000.00	\$125,000.00	\$125,000.00	\$125,000.00	\$125,000.00	\$125,000.00
Yearly Total Assets	\$104,089,350.00	\$250,874,812.00	\$477,527,500.00	\$632,680,900.00	\$1,081,123,617.00	\$1,099,246,125.51	\$1,240,320,459.28	\$1,573,584,713.05	\$1,591,923,044.45	\$1,610,337,675.78
Accounts pay.	\$47,824,613.66	\$54,909,591.44	\$69,163,288.52	\$60,851,111.54	\$51,532,311.52	\$62,874,146.34	\$70,018,336.73	\$58,808,801.05	\$70,448,538.41	\$71,260,875.12
Funding proceeds/pmts	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$245,000,000.00
Customer deposits pay.	\$0.00	\$2,000,000.00	\$4,000,000.00	\$6,000,000.00	\$8,000,000.00	\$16,000,000.00	\$16,000,000.00	\$16,000,000.00	\$16,000,000.00	\$32,000,000.00
Total Liabilities	\$47,824,613.66	\$56,909,591.44	\$73,163,288.52	\$66,851,111.54	\$59,532,311.52	\$78,874,146.34	\$86,018,336.73	\$74,808,801.05	\$86,448,538.41	\$348,260,875.12
Current earnings	\$2,175,386.34	\$42,344,596.56	\$70,344,711.48	\$2,646,888.46	\$55,449,688.48	\$44,107,853.66	\$57,945,663.27	\$219,155,198.95	\$207,515,461.59	\$208,203,124.88
Retained earnings	\$0.00	\$0.00	\$0.00	\$0.00	\$25,000,000.00	\$25,000,000.00	\$25,000,000.00	\$50,000,000.00	\$50,000,000.00	\$50,000,000.00
Dividends paid	\$0.00	\$0.00	\$0.00	\$0.00	\$25,000,000.00	\$25,000,000.00	\$25,000,000.00	\$50,000,000.00	\$50,000,000.00	\$50,000,000.00
Total equity	\$2,175,386.34	\$42,344,596.56	\$70,344,711.48	\$2,646,888.46	\$105,449,688.48	\$94,107,853.66	\$107,945,663.27	\$319,155,198.95	\$307,515,461.59	\$308,203,124.88
Total Liabilities and equity	\$58,440,122.68	\$236,309,817.12	\$474,708,922.96	\$568,476,676.92	\$1,127,040,993.96	\$1,114,479,832.83	\$1,262,247,786.82	\$1,817,931,110.95	\$1,812,989,967.63	\$1,570,279,925.54
Investment Holding										
Common stock	1,000,000	1,000,000	10,000,000	10,000,000	50,000,000	50,000,000	50,000,000	100,000,000	100,000,000	100,000,000
Stock Valuation	\$58.44	\$236.31	\$47.47	\$56.85	\$22.54	\$22.29	\$25.24	\$18.18	\$18.13	\$15.70

CONFIDENTIAL PRIVATE PLACEMENT MEMORANDUM

PROJECT ARCHIMEDES LLC, FINANCIAL

ARCHIMEDES, INC.											
Years 1-10: Consolidated Pro-forma Income Statement											
January 1 2014 - Dec. 31, 2024											
	Year 1	Year 2	Year 3	Year 4	Year 5	Year 6	Year 7	Year 8	Year 9	Year 10	Total Years 1 thru 10
REVENUE											
Income / Investments	\$50,000,000.00	\$87,750,000.00	\$108,000,000.00	\$982,000.00	\$982,000.00	\$982,000.00	\$1,964,000.00	\$1,964,000.00	\$1,964,000.00	\$1,964,000.00	\$256,552,000.00
Sales-PFL	\$0.00	\$38,016,750.00	\$76,032,000.00	\$152,064,000.00	\$300,000,000.00	\$300,000,000.00	\$300,000,000.00	\$500,000,000.00	\$500,000,000.00	\$500,000,000.00	\$2,666,112,750.00
Sales-POH	\$0.00	\$0.00	\$32,500,000.00	\$65,000,000.00	\$130,000,000.00	\$130,000,000.00	\$195,000,000.00	\$195,000,000.00	\$195,000,000.00	\$195,000,000.00	\$1,137,500,000.00
Properties Appreciation	\$0.00	\$0.00	\$500,000.00	\$500,000.00	\$1,000,000.00	\$1,000,000.00	\$1,500,000.00	\$1,500,000.00	\$1,500,000.00	\$3,000,000.00	\$10,500,000.00
Total revenue	\$50,000,000.00	\$125,766,750.00	\$217,032,000.00	\$218,546,000.00	\$431,982,000.00	\$431,982,000.00	\$498,464,000.00	\$698,464,000.00	\$698,464,000.00	\$699,964,000.00	\$4,070,664,750.00
Cost of Goods Sold											
Cost of goods Sold-PFL	\$0.00	\$28,512,562.00	\$57,024,000.00	\$114,048,000.00	\$210,000,000.00	\$210,000,000.00	\$210,000,000.00	\$210,000,000.00	\$210,000,000.00	\$210,000,000.00	\$1,459,584,562.00
POH Operating costs	\$0.00	\$0.00	\$20,500,000.00	\$41,000,000.00	\$85,000,000.00	\$85,000,000.00	\$110,500,000.00	\$110,500,000.00	\$110,500,000.00	\$110,500,000.00	\$633,500,000.00
Total Cost of goods sold	\$0.00	\$28,512,562.00	\$77,524,000.00	\$155,048,000.00	\$275,000,000.00	\$275,000,000.00	\$320,500,000.00	\$320,500,000.00	\$320,500,000.00	\$320,500,000.00	\$2,093,084,562.00
Gross Margin	\$50,000,000.00	\$97,254,188.00	\$139,508,000.00	\$63,498,000.00	\$156,982,000.00	\$156,982,000.00	\$177,964,000.00	\$377,964,000.00	\$377,964,000.00	\$379,464,000.00	\$1,977,580,188.00
EXPENSES											
Salaries & wages	\$5,253,500.00	\$10,510,000.00	\$15,760,500.00	\$15,760,500.00	\$15,760,500.00	\$23,500,000.00	\$23,500,000.00	\$23,500,000.00	\$23,500,000.00	\$23,500,000.00	\$180,545,000.00
Payroll taxes	\$750,500.00	\$1,501,000.00	\$2,251,500.00	\$2,251,500.00	\$2,251,500.00	\$2,350,000.00	\$2,350,000.00	\$2,350,000.00	\$2,350,000.00	\$2,350,000.00	\$20,756,000.00
Benefits	\$750,500.00	\$1,501,000.00	\$2,251,500.00	\$2,251,500.00	\$2,251,500.00	\$2,350,000.00	\$2,350,000.00	\$2,350,000.00	\$2,350,000.00	\$2,350,000.00	\$20,756,000.00
Bonuses	\$750,500.00	\$1,501,000.00	\$2,251,500.00	\$2,251,500.00	\$2,251,500.00	\$2,350,000.00	\$2,350,000.00	\$2,350,000.00	\$2,350,000.00	\$2,350,000.00	\$20,756,000.00
	\$7,505,000.00	\$15,013,000.00	\$22,515,000.00	\$22,515,000.00	\$22,515,000.00						
EMPLOYEE ESTIMATES											
Company Employees	150	375	550	600	600	600	600	600	600	600	700
Outside Vendor Employees	100	300	450	650	700	700	700	700	700	700	700
All Facility Building Rent	\$2,500,000.00	\$2,500,000.00	\$2,500,000.00	\$2,750,000.00	\$2,750,000.00	\$2,750,000.00	\$3,000,000.00	\$3,000,000.00	\$3,000,000.00	\$3,000,000.00	\$27,750,000.00
Utilities	\$637,500.00	\$637,500.00	\$637,500.00	\$750,250.00	\$750,250.00	\$750,250.00	\$1,000,000.00	\$1,000,000.00	\$1,000,000.00	\$1,000,000.00	\$8,163,250.00
Telephone	\$162,000.00	\$162,000.00	\$162,000.00	\$250,000.00	\$250,000.00	\$250,000.00	\$310,000.00	\$310,000.00	\$310,000.00	\$310,000.00	\$2,476,000.00
Equipment lease	\$168,750.00	\$168,750.00	\$168,750.00	\$147,114.84	\$147,115.00	\$147,115.00	\$170,303.82	\$170,304.00	\$170,304.00	\$170,304.00	\$1,628,810.66
Capital Purchases	\$20,000,000.00	\$20,000,000.00	\$20,000,000.00	\$20,000,000.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$80,000,000.00
Office supplies	\$183,333.33	\$101,666.67	\$106,750.00	\$112,087.50	\$117,691.88	\$123,576.47	\$129,755.29	\$136,243.06	\$143,055.21	\$150,207.97	\$1,304,367.38
Computer supplies	\$337,500.00	\$266,875.00	\$280,218.75	\$294,229.69	\$308,941.17	\$324,388.23	\$340,607.64	\$357,638.02	\$375,519.93	\$394,295.92	\$3,280,214.35
Maintenance-bldg.	\$24,300.00	\$19,215.00	\$20,175.75	\$21,184.54	\$22,243.76	\$23,355.95	\$24,523.75	\$25,749.94	\$27,037.43	\$28,389.31	\$236,175.43
Maintenance-equip.	\$36,450.00	\$28,822.50	\$30,263.63	\$31,776.81	\$33,365.65	\$35,033.93	\$36,785.63	\$38,624.91	\$40,556.15	\$42,583.96	\$354,263.17
Maintenance-software	\$36,450.00	\$28,822.50	\$30,263.63	\$31,776.81	\$33,365.65	\$35,033.93	\$36,785.63	\$38,624.91	\$40,556.15	\$42,583.96	\$354,263.17
Maintenance-network	\$32,400.00	\$25,620.00	\$26,901.00	\$28,246.05	\$29,658.35	\$31,141.27	\$32,698.33	\$34,333.25	\$36,049.91	\$37,852.41	\$314,900.57
Legal & accounting	\$337,500.00	\$266,875.00	\$280,218.75	\$294,229.69	\$308,941.17	\$324,388.23	\$340,607.64	\$357,638.02	\$375,519.93	\$394,295.92	\$3,280,214.35
Marketing materials	\$202,500.00	\$160,125.00	\$168,131.25	\$176,537.81	\$185,364.70	\$194,632.94	\$204,364.59	\$214,582.81	\$225,311.96	\$236,577.55	\$1,968,128.61
Advertising	\$56,700.00	\$44,835.00	\$47,076.75	\$49,430.59	\$51,902.12	\$54,497.22	\$57,222.08	\$60,083.19	\$63,087.35	\$66,241.71	\$551,076.01
Licenses & taxes	\$40,597.00	\$32,153.10	\$33,760.76	\$35,448.79	\$37,221.23	\$39,082.29	\$41,036.41	\$43,088.23	\$45,242.64	\$47,504.77	\$395,135.22
Insurances	\$81,000.00	\$64,050.00	\$67,252.50	\$70,615.13	\$74,145.88	\$77,853.18	\$81,745.83	\$85,833.13	\$90,124.78	\$94,631.02	\$787,251.45
Consulting fees	\$102,500.00	\$91,500.00	\$96,075.00	\$100,878.75	\$105,922.69	\$111,218.82	\$116,779.76	\$122,618.75	\$128,749.69	\$135,187.17	\$1,111,430.63
Travel & entertainment	\$315,000.00	\$320,250.00	\$336,262.50	\$353,075.63	\$370,729.41	\$389,265.88	\$408,729.17	\$429,165.63	\$450,623.91	\$473,155.11	\$3,846,257.24
Entertainment-Exec	\$132,000.00	\$128,100.00	\$134,505.00	\$141,230.25	\$148,291.76	\$155,706.35	\$163,491.67	\$171,666.25	\$180,249.56	\$189,262.04	\$1,544,502.88
Entertainment-Office	\$64,800.00	\$51,240.00	\$53,802.00	\$56,492.10	\$59,316.71	\$62,282.54	\$65,396.67	\$68,666.50	\$72,099.83	\$75,704.82	\$629,801.17
Commissions	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Contractor Fees	\$188,333.33	\$254,166.67	\$266,875.00	\$280,218.75	\$294,229.69	\$308,941.17	\$324,388.23	\$340,607.64	\$357,638.02	\$375,519.93	\$2,990,918.43
Service Contracts	\$150,000.00	\$160,125.00	\$168,131.25	\$176,537.81	\$185,364.70	\$194,632.94	\$204,364.59	\$214,582.81	\$225,311.96	\$236,577.55	\$1,915,628.61
Depreciation-assets	\$4,000,000.00	\$4,000,000.00	\$8,295,000.00	\$8,295,000.00	\$8,295,000.00	\$8,295,000.00	\$8,295,000.00	\$8,295,000.00	\$8,295,000.00	\$8,295,000.00	\$74,360,000.00
Prod Test Kit R&D PFL	\$0.00	\$183,900.00	\$350,000.00	\$350,000.00	\$350,000.00	\$350,000.00	\$350,000.00	\$350,000.00	\$350,000.00	\$350,000.00	\$2,983,900.00
Char Contr @ 15% of Net PFL BRK	\$0.00	\$0.00	\$2,388,375.00	\$3,039,750.00	\$3,908,250.00	\$7,296,750.00	\$13,233,750.00	\$12,393,750.00	\$13,686,500.00	\$14,565,000.00	\$70,522,125.00
Appreciation Holding 5% Due diligence & travel	\$0.00	\$200,000.00	\$0.00	\$0.00	\$200,000.00	\$0.00	\$0.00	\$0.00	\$200,000.00	\$0.00	\$600,000.00
cost reimbursement	\$25,000.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$25,000.00
Recruiting fees	\$505,000.00	\$0.00	\$0.00	\$500,000.00	\$0.00	\$0.00	\$500,000.00	\$0.00	\$0.00	\$0.00	\$1,505,000.00
Contingency /Reserves	\$10,000,000.00	\$10,000,000.00	\$10,000,000.00	\$0.00	\$10,000,000.00	\$10,000,000.00	\$10,000,000.00	\$0.00	\$10,000,000.00	\$10,000,000.00	\$80,000,000.00
Total expenses	\$55,329,863.66	\$69,923,266.44	\$91,679,288.52	\$83,367,361.54	\$74,048,611.52	\$62,875,446.34	\$70,019,636.73	\$58,810,101.05	\$70,449,838.41	\$71,262,175.12	\$617,693,014.33
EBITDA	-\$5,329,863.66	\$27,330,921.56	\$47,828,711.48	-\$19,869,361.54	\$82,933,388.48	\$94,106,553.66	\$107,944,363.27	\$319,153,898.95	\$307,514,161.59	\$308,201,824.88	\$1,359,887,173.67

CONFIDENTIAL PRIVATE PLACEMENT MEMORANDUM

PROJECT ARCHIMEDES LLC, FINANCIAL

COMPANY EMPLOYMENT JOB DEMOGRAPHICS:



COMPANY PAYROLL DEMOGRAPHICS:

General payroll demographics include skilled/unskilled/graduate/licensed/specialty expert qualifications, and include payroll, bonuses, benefits and taxes. Also to include Company employees and all vendor hire associations.

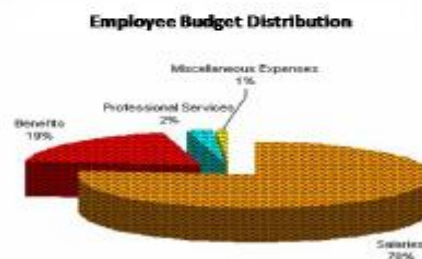
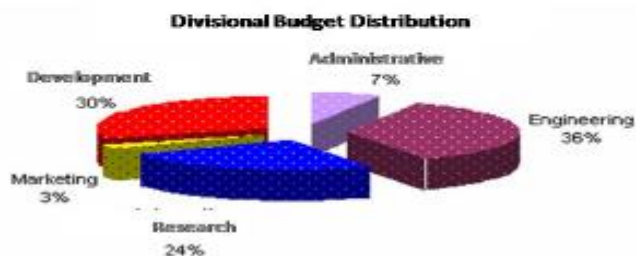
\$36,000 –\$55,000 total	\$56,000 –\$100,000 total	\$101,000 – \$150,000 total	\$151,000 –\$200,000 +
Low End Sustainable	Mid-Range Sustainable	Middle Class Sustainable	Upper Middle Class
40% or 2,682 Employees	20% or 1,341 Employees	20% or 1,341 Employees	20% or 1,341 Employees

EMPLOYEE EXPANSION

Total Employee Salaries and Count							
Area	Employees	Basic	Insurance	Bonus	Vehicle Allowance	Total Salary	With 8% FICA
Employee FL	118	\$7,197,000.00	\$719,700.00	\$719,700.00	\$54,000.00	\$8,690,400.00	\$9,385,632.00
Employee AZ	163	\$5,981,000.00	\$598,100.00	\$598,100.00	\$0.00	\$7,976,400.00	\$8,614,512.00
Special Project	321	\$14,227,000.00	\$918,700.00	\$918,700.00	\$24,000.00	\$12,398,400.00	\$17,381,772.00
R&D Center	30	\$1,803,000.00	\$180,300.00	\$180,300.00	\$0.00	\$2,163,600.00	\$2,336,688.00
Grand Total	632	\$29,208,000.00	\$2,416,800.00	\$2,416,800.00	\$78,000.00	\$31,228,800.00	\$37,718,604.00
	158		by month 9		at 25%	7,814,700.00	9,437,751.00
	316		by month 18		at 50%	15,629,400.00	18,875,502.00
	474		by month 24		at 75%	23,444,100.00	28,313,253.00
	632		by month 30		at 100%	31,258,800.00	37,718,064.00
							94,377,510.00

FINANCIAL ALLOCATION EXCEPTION CHARTS

In general terms the two divisions of the company will conduct the R&D budget allocations with distributions as indicated in the "Divisional Budget Distribution" chart. Companywide "Employee Budget Distribution" will not be budgeted to each division but absorbed in company administrative accounts for overall operations. This will be reflected in the Performa financial projections.



CONFIDENTIAL PRIVATE PLACEMENT MEMORANDUM

PROJECT ARCHIMEDES LLC, PROFORMA Y-1

FIVE YEAR DETAIL FINANCES

PROJECT ARCHIMEDES LLC		Month 1	Month 2	Month 3	Month 4	Month 5	Month 6	Month 7	Month 8	Month 9	Month 10	Month 11	Month 12	First Year Totals
Figures must be Monthly for 5 Years														
LINE ITEM	Cost in USD Dollars													
REVENUE														
Income / Investments		\$25,000,000.00	\$25,000,000.00	\$25,000,000.00	\$25,000,000.00	\$25,000,000.00	\$25,000,000.00	\$25,000,000.00	\$25,000,000.00	\$25,000,000.00	\$25,000,000.00	\$25,000,000.00	\$25,000,000.00	\$300,000,000.00
Sales - P/L		-	-	-	-	-	-	-	-	-	-	-	-	\$0.00
Sales - P/H		-	-	-	-	-	-	-	-	-	-	-	-	\$0.00
Cash Reserve On Hand		-	\$17,423,489.92	\$23,758,488.99	\$20,268,163.67	\$15,896,815.01	\$13,890,120.35	\$10,486,902.89	\$8,228,958.03	\$5,644,966.37	\$2,739,012.71	\$2,074,509.05	\$4,024,500.05	\$1,309,996.39
Total revenue		\$25,000,000.00	\$22,423,489.92	\$25,758,488.99	\$22,268,163.67	\$17,896,815.01	\$15,890,120.35	\$12,486,902.89	\$10,228,958.03	\$9,644,966.37	\$6,739,012.71	\$2,074,509.05	\$4,024,500.05	\$91,309,996.39
Cost of Goods Sold - QRT														
Cost of goods Sold - P/L		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$250,000.00	\$250,000.00	\$350,000.00	\$350,000.00	\$350,000.00	\$350,000.00	\$2,500,000.00
Cost of goods Sold - P/H		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$350,000.00	\$350,000.00	\$350,000.00	\$350,000.00	\$1,400,000.00
POH Operating costs		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Total Cost of goods sold		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$250,000.00	\$250,000.00	\$650,000.00	\$650,000.00	\$650,000.00	\$650,000.00	\$3,900,000.00
Gross Margin		\$25,000,000.00	\$30,118,489.92	\$25,758,488.99	\$22,268,163.67	\$17,896,815.01	\$15,890,120.35	\$12,236,902.89	\$9,978,958.03	\$8,794,966.37	\$5,889,012.71	\$5,889,012.71	\$3,174,500.05	\$47,409,996.39
EXPENSES														
Salaries & wages		\$218,986.00	\$218,986.00	\$218,986.00	\$218,986.00	\$437,792.00	\$437,792.00	\$437,792.00	\$437,792.00	\$656,788.00	\$656,788.00	\$656,788.00	\$656,788.00	\$6,254,264.00
Payroll taxes		\$31,271.00	\$31,271.00	\$31,271.00	\$31,271.00	\$62,542.00	\$62,542.00	\$62,542.00	\$62,542.00	\$93,813.00	\$93,813.00	\$93,813.00	\$93,813.00	\$750,504.00
Benefits		\$31,271.00	\$31,271.00	\$31,271.00	\$31,271.00	\$62,542.00	\$62,542.00	\$62,542.00	\$62,542.00	\$93,813.00	\$93,813.00	\$93,813.00	\$93,813.00	\$750,504.00
Bonuses		\$31,271.00	\$31,271.00	\$31,271.00	\$31,271.00	\$62,542.00	\$62,542.00	\$62,542.00	\$62,542.00	\$93,813.00	\$93,813.00	\$93,813.00	\$93,813.00	\$750,504.00
Investment Dividend & Repayment														\$0.00
All Facility Building Rent		\$291,666.66	\$291,666.66	\$291,666.66	\$291,666.66	\$291,666.66	\$291,666.66	\$291,666.66	\$291,666.66	\$291,666.66	\$291,666.66	\$291,666.66	\$291,666.66	\$3,499,999.92
Utilities		\$100,000.00	\$48,864.00	\$48,863.66	\$48,864.00	\$48,864.00	\$48,864.00	\$48,864.00	\$48,864.00	\$48,864.00	\$48,864.00	\$48,864.00	\$48,864.00	\$637,503.66
Telephone			\$14,727.27	\$14,727.00	\$100,000.00	\$14,727.00	\$100,000.00	\$14,727.00	\$14,727.00	\$14,727.00	\$14,727.00	\$14,727.00	\$14,727.00	\$332,543.27
Equipment lease		\$0.00	\$16,875.00	\$16,875.00	\$16,875.00	\$16,875.00	\$16,875.00	\$16,875.00	\$16,875.00	\$16,875.00	\$16,875.00	\$16,875.00	\$16,875.00	\$168,750.00
Capital Purchases		\$4,500,000.00	\$4,500,000.00	\$4,500,000.00	\$4,500,000.00	\$15,000,000.00	\$15,000,000.00	\$250,000.00	\$1,500,000.00	\$1,500,000.00	\$250,000.00	\$250,000.00	\$250,000.00	\$21,000,000.00
Office supplies		\$15,694.42	\$15,694.00	\$15,694.00	\$15,694.00	\$15,694.00	\$15,694.00	\$15,694.00	\$15,694.00	\$15,694.00	\$15,694.00	\$15,694.00	\$15,694.00	\$188,328.42
Computer supplies		\$50,000.00	\$50,000.00	\$50,000.00	\$50,000.00	\$25,000.00	\$25,000.00	\$25,000.00	\$25,000.00	\$10,000.00	\$10,000.00	\$10,000.00	\$10,000.00	\$337,500.00
Maintenance - bldg				\$2,700.00	\$2,700.00	\$2,700.00	\$2,700.00	\$2,700.00	\$2,700.00	\$2,700.00	\$2,700.00	\$2,700.00	\$2,700.00	\$24,300.00
Maintenance - equip				\$3,645.00	\$3,645.00	\$3,645.00	\$3,645.00	\$3,645.00	\$3,645.00	\$3,645.00	\$3,645.00	\$3,645.00	\$3,645.00	\$36,450.00
Maintenance - software				\$15,000.00		\$15,000.00		\$15,000.00		\$6,450.00				\$36,450.00
Maintenance - new oit					\$4,050.00	\$4,050.00	\$4,050.00	\$4,050.00	\$4,050.00	\$4,050.00	\$4,050.00	\$4,050.00	\$4,050.00	\$36,450.00
Legal & accounting		\$25,000.00	\$25,000.00	\$25,000.00	\$25,000.00	\$25,000.00	\$25,000.00	\$25,000.00	\$25,000.00	\$25,000.00	\$25,000.00	\$25,000.00	\$25,000.00	\$300,000.00
Marketing materials					\$50,000.00	\$50,000.00	\$50,000.00	\$50,000.00	\$50,000.00	\$50,000.00	\$50,000.00	\$50,000.00	\$50,000.00	\$202,500.00
Advertising		\$10,000.00			\$20,000.00		\$20,000.00		\$6,700.00					\$56,700.00
Licenses & taxes		\$20,000.00	\$0.00	\$0.00	\$0.00	\$0.00	\$10,000.00	\$0.00	\$10,597.00	\$0.00	\$0.00	\$0.00	\$0.00	\$40,597.00
Insurance		\$0.00	\$0.00	\$0.00	\$9,000.00	\$9,000.00	\$9,000.00	\$9,000.00	\$9,000.00	\$9,000.00	\$9,000.00	\$9,000.00	\$9,000.00	\$81,000.00
Contingency - Reserves held for departmental budget					\$0.00	\$0.00	\$2,000,000.00	\$2,000,000.00	\$1,000,000.00	\$2,000,000.00	\$1,000,000.00			\$8,000,000.00
Consulting fees				\$10,125.00	\$10,125.00	\$10,000.00	\$10,000.00	\$10,000.00	\$10,000.00	\$10,000.00	\$10,000.00	\$10,000.00	\$10,000.00	\$100,250.00
Travel & entertainment - General		\$26,350.00	\$26,250.00	\$26,250.00	\$26,250.00	\$26,250.00	\$42,500.00	\$42,500.00	\$26,250.00	\$13,125.00	\$13,125.00	\$13,125.00	\$13,125.00	\$295,100.00
Entertainment / Travel/Exec/Contracting Cost			\$13,200.00	\$13,200.00	\$13,200.00	\$13,200.00	\$13,200.00	\$13,200.00	\$13,200.00	\$13,200.00	\$13,200.00	\$13,200.00	\$13,200.00	\$132,000.00
Vendors/Office Support			\$6,480.00	\$6,480.00	\$6,480.00	\$6,480.00	\$6,480.00	\$6,480.00	\$6,480.00	\$6,480.00	\$6,480.00	\$6,480.00	\$6,480.00	\$64,800.00
Commissions														\$0.00
Contractor Fees/Deposits		\$100,000.00		\$100,000.00		\$100,000.00			\$20,000.00	\$20,000.00	\$20,000.00	\$20,000.00	\$20,000.00	\$400,000.00
Service Contracts			\$15,000.00		\$15,000.00	\$15,000.00	\$15,000.00	\$15,000.00	\$15,000.00	\$15,000.00	\$15,000.00	\$15,000.00	\$15,000.00	\$150,000.00
Total Expenses		\$951,510.08	\$5,235,000.93	\$4,965,325.32	\$6,071,348.66	\$3,263,599.66	\$4,850,092.66	\$3,419,819.66	\$3,740,866.66	\$4,964,703.66	\$2,758,253.66	\$1,708,253.66	\$1,708,253.66	\$43,626,998.27
Investor Funding Cost														
Intermediary Fee @ 2%		\$500,000.00	\$100,000.00	\$40,000.00	\$40,000.00	\$40,000.00	\$40,000.00	\$40,000.00	\$40,000.00	\$30,000.00	\$30,000.00			\$1,000,000.00
Developer Fee @ 7%		\$1,750,000.00	\$350,000.00	\$140,000.00	\$140,000.00	\$140,000.00	\$140,000.00	\$140,000.00	\$140,000.00	\$280,000.00	\$280,000.00			\$3,500,000.00
Contingency @ 10%		\$2,500,000.00	\$500,000.00	\$200,000.00	\$200,000.00	\$200,000.00	\$200,000.00	\$200,000.00	\$200,000.00	\$400,000.00	\$400,000.00			\$5,000,000.00
Project Cost & Management @ 3.5%		\$875,000.00	\$175,000.00	\$70,000.00	\$70,000.00	\$70,000.00	\$70,000.00	\$70,000.00	\$70,000.00	\$140,000.00	\$140,000.00			\$1,750,000.00
Depreciation - assets														
Prod Test Kit/R&D P/L								\$35,000.00	\$35,000.00	\$35,000.00				\$105,000.00
Char Contr @ 15% of Net P/L BRK														\$0.00
Appreciation Holding 5%						\$53,125.00	\$53,125.00	\$53,125.00	\$53,125.00	\$106,250.00	\$106,250.00	\$106,250.00	\$106,250.00	\$637,500.00
Due diligence & travel cost reimbursement		\$1,000,000.00		\$25,000.00										\$1,025,000.00
Recruiting fees				\$50,000.00	\$50,000.00	\$50,000.00	\$50,000.00	\$50,000.00	\$50,000.00	\$50,000.00	\$50,000.00	\$50,000.00	\$50,000.00	\$500,000.00
Total expenses deductible		\$7,576,510.08	\$6,360,000.93	\$5,480,325.32	\$6,571,348.66	\$3,806,694.66	\$5,403,217.66	\$4,007,944.66	\$4,333,991.66	\$6,056,953.66	\$3,814,502.66	\$1,864,512.66	\$1,864,503.66	\$57,149,507.27
EBITDA		\$17,423,489.92	\$23,758,488.99	\$20,268,163.67	\$15,896,815.01	\$13,890,120.35	\$10,486,902.89	\$8,228,958.03	\$5,644,966.37	\$2,739,012.71	\$2,074,509.05	\$4,024,500.05	\$1,309,996.39	
Working Capital - Depreciable Assets														
FR&E relating to structures	Escrow			\$500,000.00	\$1,000,000.00	\$2,500,000.00	\$2,500,000.00	\$2,500,000.00						\$9,000,000.00
Equipment, cars, vans, snow cars	Escrow	\$250,000.00		\$275,000.00	\$380,000.00	\$3,500,000.00	\$1,500,000.00					\$15,000,000.00		\$21,385,000.00
Contractor reserve allocation	Escrow			\$500,000.00		\$2,500,000.00		\$2,500,000.00		\$2,500,000.00		\$2,500,000.00		\$10,500,000.00
Real Estate Tax Reserves est.	Escrow			\$145,833.33	\$145,833.33	\$145,833.33	\$145,833.33	\$145,833.33	\$145,833.33	\$145,833.33	\$145,833.33	\$145,833.33	\$145,833.33	\$1,458,333.33
Liability Insurance Reserves est.	Escrow			\$50,000.00	\$50,000.00	\$50,000.00	\$50,000.00	\$50,000.00	\$50,000.00	\$50,000.00	\$50,000.00	\$50,000.00	\$50,000.00	\$500,000.00
Subtotal Working Capital - Depreciable Assets		\$250,000.00	\$0.00	\$1,470,833.33	\$1,195,833.33	\$6,065,833.33	\$6,195,833.33	\$6,695,833.33	\$195,833.33	\$2,696,833.33	\$195,833.33	\$1,706,833.33	\$1,695,833.33	\$42,843,333.33
Total Working Capital		\$17,423,489.92	\$23,758,488.99	\$20,268,163.67	\$15,896,815.01	\$13,890,120.35	\$10,486,902.89	\$8,228,958.03	\$5,644,966.37	\$2,739,012.71	\$2,074,509.05	\$4,024,500.05	\$1,309,996.39	
TOTAL DISBURSBI EIT S		\$17,673,489.92	\$23,758,488.99	\$21,738,997.00	\$16,892,648.34	\$19,945,953.68	\$16,682,736.02	\$14,924,791.36	\$5,840,799.70	\$5,434,846.04	\$2,270,342.38	\$2,720,333.38	\$1,506,829.72	\$42,843,333.33

CONFIDENTIAL PRIVATE PLACEMENT MEMORANDUM

PROJECT ARCHIMEDES LLC, PROFORMA Y-2

PROJECT ARCHIMEDES LLC, Figures must be Monthly for 5 Years	Month 13 2nd Year	Month 14	Month 15	Month 16	Month 17	Month 18	Month 19	Month 20	Month 21	Month 22	Month 23	Month 24	2nd Year Totals
LINE ITEM													
REVENUE													
Income / Investments	\$25,000,000.00		\$25,000,000.00			\$25,000,000.00		\$12,750,000.00					\$87,750,000.00
Sales - PFL				\$9,504,187.50			\$9,504,188.00			\$9,504,188.00		\$9,504,188.00	\$38,016,751.50
Sales - POH													\$0.00
Cash Reserve On Hand	\$1,309,996.39	\$24,538,346.39	\$22,377,346.39	\$37,202,555.89	\$45,690,743.39	\$42,644,093.39	\$59,499,952.39	\$65,957,490.39	\$64,941,490.39	\$67,516,699.39	\$76,004,887.39	\$65,830,096.39	\$74,818,284.39
Total revenue	\$26,309,996.39	\$24,538,346.39	\$47,377,346.39	\$46,706,743.39	\$45,690,743.39	\$67,644,093.39	\$69,004,140.39	\$65,957,490.39	\$77,691,490.39	\$77,020,887.39	\$76,004,887.39	\$75,334,284.39	\$200,585,035.89
Cost of Goods Sold -QRT													
Cost of goods Sold-PFL	\$500,000.00	\$500,000.00	\$500,000.00	\$500,000.00	\$500,000.00	\$500,000.00	\$500,000.00	\$500,000.00	\$500,000.00	\$500,000.00	\$500,000.00	\$500,000.00	\$5,500,000.00
POH Operating costs	\$100,000.00	\$1,500,000.00	\$7,128,140.50	\$355,000.00	\$355,000.00	\$7,128,141.00	\$355,000.00	\$355,000.00	\$355,000.00	\$355,000.00	\$355,000.00	\$355,000.00	\$28,912,953.50
Total Cost of goods sold	\$600,000.00	\$2,000,000.00	\$7,983,140.50	\$855,000.00	\$855,000.00	\$7,983,141.00	\$855,000.00	\$855,000.00	\$7,983,141.00	\$855,000.00	\$7,983,141.00	\$355,000.00	\$39,462,953.50
Gross Margin	\$25,709,996.39	\$22,538,346.39	\$39,394,205.89	\$45,851,743.39	\$44,835,743.39	\$69,660,952.39	\$68,149,140.39	\$65,102,490.39	\$69,708,349.39	\$76,165,887.39	\$68,021,746.39	\$74,979,284.39	\$161,422,472.39
EXPENSES													
Salaries & wages	\$854,166.67	\$854,167.00	\$854,167.00	\$854,167.00	\$854,167.00	\$854,167.00	\$854,167.00	\$854,167.00	\$854,167.00	\$854,167.00	\$854,167.00	\$854,167.00	\$10,250,003.67
Payroll taxes	\$125,083.33	\$125,083.00	\$125,083.00	\$125,083.00	\$125,083.00	\$125,083.00	\$125,083.00	\$125,083.00	\$125,083.00	\$125,083.00	\$125,083.00	\$125,083.00	\$1,500,996.33
Benefits	\$125,083.33	\$125,083.00	\$125,083.00	\$125,083.00	\$125,083.00	\$125,083.00	\$125,083.00	\$125,083.00	\$125,083.00	\$125,083.00	\$125,083.00	\$125,083.00	\$1,500,996.33
Bonus es	\$125,083.33	\$125,083.00	\$125,083.00	\$125,083.00	\$125,083.00	\$125,083.00	\$125,083.00	\$125,083.00	\$125,083.00	\$125,083.00	\$125,083.00	\$125,083.00	\$1,500,996.33
Investment Dividend & Repayment													\$0.00
All Facility Building Rent	\$208,333.00	\$208,333.00	\$208,333.00	\$208,333.00	\$208,333.00	\$208,333.00	\$208,333.00	\$208,333.00	\$208,333.00	\$208,333.00	\$208,333.00	\$208,333.00	\$2,499,996.00
Utilities	\$53,125.00	\$53,125.00	\$53,125.00	\$53,125.00	\$53,125.00	\$53,125.00	\$53,125.00	\$53,125.00	\$53,125.00	\$53,125.00	\$53,125.00	\$53,125.00	\$637,500.00
Telephone	\$13,500.00	\$13,500.00	\$13,500.00	\$13,500.00	\$13,500.00	\$13,500.00	\$13,500.00	\$13,500.00	\$13,500.00	\$13,500.00	\$13,500.00	\$13,500.00	\$162,000.00
Equipment lease	\$14,062.50	\$14,062.50	\$14,062.50	\$14,062.50	\$14,062.50	\$14,062.50	\$14,062.50	\$14,062.50	\$14,062.50	\$14,062.50	\$14,062.50	\$14,062.50	\$168,753.00
Capital Purchases	\$10,000,000.00	\$5,000,000.00		\$5,000,000.00		\$5,000,000.00	\$5,000,000.00	\$5,000,000.00		\$5,000,000.00			\$35,000,000.00
Office supplies	\$500.00	\$10,000.00	\$10,000.00	\$10,000.00	\$10,000.00	\$10,000.00	\$10,000.00	\$10,000.00	\$10,000.00	\$10,000.00	\$11,667.00		\$191,667.00
Computer supplies	\$22,239.58	\$22,240.00	\$22,240.00	\$22,240.00	\$22,240.00	\$22,240.00	\$22,240.00	\$22,240.00	\$22,240.00	\$22,240.00	\$22,240.00	\$22,240.00	\$266,879.58
Maintenance-bldg.	\$3,202.50		\$3,203.00		\$3,202.00		\$3,202.00		\$3,203.00		\$3,202.00		\$19,214.50
Maintenance-equip.	\$2,401.92	\$2,402.00	\$2,402.00	\$2,402.00	\$2,402.00	\$2,402.00	\$2,402.00	\$2,402.00	\$2,402.00	\$2,402.00	\$2,402.00	\$2,402.00	\$28,823.92
Maintenance-software	\$2,402.00	\$2,402.00	\$2,402.00	\$2,402.00	\$2,402.00	\$2,402.00	\$2,402.00	\$2,402.00	\$2,402.00	\$2,402.00	\$2,402.00	\$2,402.00	\$28,824.00
Maintenance-network	\$2,135.00	\$2,135.00	\$2,135.00	\$2,135.00	\$2,135.00	\$2,135.00	\$2,135.00	\$2,135.00	\$2,135.00	\$2,135.00	\$2,135.00	\$2,135.00	\$25,620.00
Legal & accounting	\$44,479.16		\$44,479.00		\$44,479.00		\$44,479.00		\$44,479.00		\$44,479.00		\$286,874.16
Marketing materials	\$55,375.00			\$55,375.00			\$55,375.00						\$66,125.00
Advertising		\$11,208.75			\$11,208.75			\$11,208.75			\$11,209.00		\$44,835.25
Licenses & taxes			\$10,000.00				\$10,000.00				\$12,153.00		\$32,153.00
Insurance	\$5,337.50	\$5,338.00	\$5,338.00	\$5,338.00	\$5,338.00	\$5,338.00	\$5,338.00	\$5,338.00	\$5,338.00	\$5,338.00	\$5,338.00	\$5,338.00	\$64,655.50
Contingency /Reserves held for departmental budget	\$1,000,000.00	\$1,000,000.00	\$1,000,000.00	\$1,000,000.00	\$1,000,000.00	\$1,000,000.00	\$1,000,000.00	\$1,000,000.00	\$1,000,000.00	\$1,000,000.00	\$1,000,000.00	\$1,000,000.00	\$12,000,000.00
Consulting fees													\$0.00
Travel & entertainment - General	\$26,350.00	\$26,250.00	\$26,250.00	\$26,250.00	\$26,250.00	\$42,500.00	\$42,500.00	\$26,250.00	\$18,500.00	\$13,125.00	\$13,125.00	\$13,125.00	\$300,475.00
Entertainment/ Travel-Exec/Contracting Cost		\$21,350.00		\$21,350.00		\$21,350.00		\$21,350.00		\$21,350.00		\$21,350.00	\$28,900.00
Vendors - Office Support			\$10,000.00		\$10,000.00		\$10,240.00		\$10,000.00		\$10,000.00		\$60,240.00
Commissions													\$0.00
Contractor Fees/Deposits		\$55,000.00		\$55,000.00				\$72,075.00			\$72,075.00		\$254,150.00
Service Contracts	\$13,345.75	\$13,346.00	\$13,346.00	\$13,346.00	\$13,346.00	\$13,346.00	\$13,346.00	\$13,346.00	\$13,346.00	\$13,346.00	\$13,346.00	\$13,346.00	\$160,151.75
Total Expenses	\$12,895,705.57	\$7,690,108.25	\$2,670,231.50	\$7,678,274.50	\$2,726,439.25	\$7,640,149.50	\$7,742,096.00	\$2,707,183.75	\$2,742,482.00	\$7,610,775.00	\$2,744,210.00	\$2,660,775.00	\$87,249,430.32
Investor Funding Cost													
Intermediary Fee @ 2%	\$500,000.00		\$500,000.00			\$500,000.00			\$250,000.00				
Developer Fee @ 7%	\$1,750,000.00		\$1,750,000.00			\$1,750,000.00			\$875,000.00				
Contingency @ 10%	\$2,500,000.00		\$2,500,000.00			\$2,500,000.00			\$1,250,000.00				
Project Cost & Management @ 3.5%	\$875,000.00		\$875,000.00			\$875,000.00			\$437,500.00				
Depreciation assets													
Prod Test Kit R&D PFL	\$30,650.00		\$30,650.00		\$30,650.00		\$30,650.00		\$30,650.00		\$30,650.00		\$183,900.00
Char Contr @ 15% of Net PFL BRK													\$0.00
Appreciation Holding 5%	\$141,000.00	\$141,000.00	\$141,000.00	\$141,000.00	\$141,000.00	\$141,000.00	\$141,000.00	\$141,000.00	\$141,000.00	\$141,000.00	\$141,000.00	\$141,000.00	\$1,692,000.00
Due diligence & travel		\$20,000.00	\$20,000.00	\$20,000.00	\$20,000.00	\$20,000.00	\$20,000.00	\$20,000.00	\$20,000.00	\$20,000.00	\$20,000.00	\$20,000.00	\$220,000.00
cost reimbursement	\$1,000,000.00												\$1,000,000.00
Recruiting fees			\$2,000,000.00		\$2,000,000.00		\$2,000,000.00		\$2,000,000.00		\$2,000,000.00		\$10,000,000.00
Total expenses deductible	\$1,171,650.00	\$161,000.00	\$2,191,650.00	\$161,000.00	\$2,191,650.00	\$161,000.00	\$2,191,650.00	\$161,000.00	\$2,191,650.00	\$161,000.00	\$2,191,650.00	\$161,000.00	\$13,085,900.00
EBITDA	\$24,538,346.39	\$22,377,346.39	\$37,202,555.89	\$45,690,743.39	\$42,644,093.39	\$69,499,952.39	\$65,957,490.39	\$64,941,490.39	\$67,516,699.39	\$76,004,887.39	\$65,830,096.39	\$74,818,284.39	
Working Capital - Depreciable Assets													
FF&E relating to structures	\$75,000.00	\$75,000.00	\$75,000.00	\$75,000.00	\$75,000.00	\$75,000.00	\$75,000.00	\$75,000.00	\$75,000.00	\$75,000.00	\$75,000.00	\$75,000.00	\$900,000.00
Equipment, cars, vans, snow cats	\$2,150,000.00	\$2,150,000.00	\$2,150,000.00	\$2,150,000.00	\$2,150,000.00	\$2,150,000.00	\$2,150,000.00	\$2,150,000.00	\$2,150,000.00	\$2,150,000.00	\$2,150,000.00	\$2,150,000.00	\$25,800,000.00
Contractor reserve allocation			\$50,000.00			\$50,000.00			\$50,000.00		\$50,000.00		\$200,000.00
Real Estate Tax Reserves est.	\$210,000.00	\$210,000.00	\$210,000.00	\$210,000.00	\$210,000.00	\$210,000.00	\$210,000.00	\$210,000.00	\$210,000.00	\$210,000.00	\$210,000.00	\$210,000.00	\$2,520,000.00
Liability Insurance Reserves est.	\$100,000.00	\$100,000.00	\$100,000.00	\$100,000.00	\$100,000.00	\$100,000.00	\$100,000.00	\$100,000.00	\$100,000.00	\$100,000.00	\$100,000.00	\$100,000.00	\$1,200,000.00
Subtotal Working Capital - Depreciable Assets	\$2,535,000.00	\$2,535,000.00	\$2,585,000.00	\$2,535,000.00	\$2,535,000.00	\$2,585,000.00	\$2,535,000.00	\$2,535,000.00	\$2,585,000.00	\$2,535,000.00	\$2,535,000.00	\$2,585,000.00	\$30,620,000.00
Total Working Capital	\$24,538,346.39	\$22,377,346.39	\$37,202,555.89	\$45,690,743.39	\$42,644,093.39	\$69,499,952.39	\$65,957,490.39	\$64,941,490.39	\$67,516,699.39	\$76,004,887.39	\$65,830,096.39	\$74,818,284.39	
TOTAL DISBURSEMENT S	\$27,077,346.39	\$24,912,346.39	\$39,787,555.89	\$48,225,743.39	\$45,179,093.39	\$62,084,362.39	\$68,492,490.39	\$67,478,490.39	\$70,101,699.39	\$78,538,887.39	\$68,365,096.39	\$77,403,284.39	\$30,620,000.00

CONFIDENTIAL PRIVATE PLACEMENT MEMORANDUM

PROJECT ARCHIMEDES LLC, PROFORMA Y-3

PROJECT ARCHIMEDES LLC, Figures must be Monthly for 5 Years	Month 25 Year 3	Month 26	Month 27	Month 28	Month 29	Month 30	Month 31	Month 32	Month 33	Month 34	Month 35	Month 36	3rd Year Totals
LINE ITEM													
REVENUE													
Income / Investments	\$28,000,000.00		\$20,000,000.00		\$20,000,000.00		\$20,000,000.00		\$20,000,000.00				\$108,000,000.00
Sales-PFL		\$12,672,000.00		\$12,672,000.00		\$12,672,000.00		\$12,672,000.00		\$12,672,000.00		\$12,672,000.00	\$76,032,000.00
Sales-POH						\$32,500,000.00							\$32,500,000.00
Cash Reserve On Hand	\$74,818,284.39	\$70,638,220.17	\$76,920,559.17	\$76,470,278.67	\$72,752,403.67	\$72,302,124.67	\$111,084,249.67	\$100,633,970.67	\$106,916,095.67	\$106,285,814.67	\$102,567,959.67	\$98,667,860.67	\$92,956,285.67
Total revenue	\$102,818,284.39	\$83,310,220.17	\$96,920,559.17	\$89,142,278.67	\$92,752,403.67	\$117,474,124.67	\$131,084,249.67	\$113,306,970.67	\$126,916,095.67	\$118,967,814.67	\$102,567,959.67	\$99,339,860.67	\$309,488,285.67
Cost of Goods Sold -QRT													\$77,523,996.30
Cost of goods Sold-PFL	\$9,504,000.00		\$9,504,000.00		\$9,504,000.00		\$9,504,000.00		\$9,504,000.00		\$9,504,000.00		\$155,047,992.60
POH Operating costs	\$1,708,333.30	\$1,708,333.30	\$1,708,333.30	\$1,708,333.30	\$1,708,333.30	\$1,708,333.30	\$1,708,333.30	\$1,708,333.30	\$1,708,333.30	\$1,708,333.30	\$1,708,333.30	\$1,708,333.30	\$18,091,666.70
Total Cost of goods sold	\$11,212,333.30	\$1,708,333.30	\$11,212,333.30	\$1,708,333.30	\$11,212,333.30	\$1,708,333.30	\$11,212,333.30	\$1,708,333.30	\$11,212,333.30	\$1,708,333.30	\$11,212,333.30	\$1,708,333.30	\$330,596,981.50
Gross Margin	\$91,605,951.09	\$81,601,886.87	\$85,708,225.87	\$87,433,945.37	\$81,540,070.37	\$115,765,791.37	\$119,871,916.37	\$111,598,637.37	\$115,702,762.37	\$117,249,481.37	\$91,355,806.37	\$97,631,527.37	\$21,107,695.83
EXPENSES													
Salaries & wages	\$1,313,375.00	\$1,313,375.00	\$1,313,375.00	\$1,313,375.00	\$1,313,375.00	\$1,313,375.00	\$1,313,375.00	\$1,313,375.00	\$1,313,375.00	\$1,313,375.00	\$1,313,375.00	\$1,313,375.00	\$15,760,500.00
Payroll taxes	\$187,825.00	\$187,825.00	\$187,825.00	\$187,825.00	\$187,825.00	\$187,825.00	\$187,825.00	\$187,825.00	\$187,825.00	\$187,825.00	\$187,825.00	\$187,825.00	\$2,291,500.00
Benefits	\$187,825.00	\$187,825.00	\$187,825.00	\$187,825.00	\$187,825.00	\$187,825.00	\$187,825.00	\$187,825.00	\$187,825.00	\$187,825.00	\$187,825.00	\$187,825.00	\$2,291,500.00
Bonus es	\$187,825.00	\$187,825.00	\$187,825.00	\$187,825.00	\$187,825.00	\$187,825.00	\$187,825.00	\$187,825.00	\$187,825.00	\$187,825.00	\$187,825.00	\$187,825.00	\$2,291,500.00
Investment Dividend & Repayment													\$0.00
All Facility Building Rent	\$208,333.00	\$208,333.00	\$208,333.00	\$208,333.00	\$208,333.00	\$208,333.00	\$208,333.00	\$208,333.00	\$208,333.00	\$208,333.00	\$208,333.00	\$208,333.00	\$2,499,996.00
Utilities	\$53,125.00	\$53,125.00	\$53,125.00	\$53,125.00	\$53,125.00	\$53,125.00	\$53,125.00	\$53,125.00	\$53,125.00	\$53,125.00	\$53,125.00	\$53,125.00	\$637,500.00
Telephone	\$13,500.00	\$13,500.00	\$13,500.00	\$13,500.00	\$13,500.00	\$13,500.00	\$13,500.00	\$13,500.00	\$13,500.00	\$13,500.00	\$13,500.00	\$13,500.00	\$162,000.00
Equipment lease	\$14,063.00	\$14,063.00	\$14,063.00	\$14,063.00	\$14,063.00	\$14,063.00	\$14,063.00	\$14,063.00	\$14,063.00	\$14,063.00	\$14,063.00	\$14,063.00	\$168,756.00
Capital Purchases	\$5,000,000.00			\$5,000,000.00			\$5,000,000.00			\$5,000,000.00			\$20,000,000.00
Office supplies		\$10,000.00	\$10,000.00	\$10,000.00	\$10,000.00	\$10,000.00	\$10,000.00	\$10,000.00	\$10,000.00	\$10,000.00	\$10,000.00	\$6,750.00	\$196,750.00
Computer supplies	\$23,351.58	\$23,352.00	\$23,352.00	\$23,352.00	\$23,352.00	\$23,352.00	\$23,352.00	\$23,352.00	\$23,352.00	\$23,352.00	\$23,352.00	\$23,352.00	\$280,223.58
Maintenance-bldg.	\$3,202.00	\$3,202.00	\$3,202.00	\$3,202.00	\$3,202.00	\$3,202.00	\$3,202.00	\$3,202.00	\$3,202.00	\$3,202.00	\$3,202.00	\$3,202.00	\$38,424.00
Maintenance-equip.	\$2,522.00	\$2,522.00	\$2,522.00	\$2,522.00	\$2,522.00	\$2,522.00	\$2,522.00	\$2,522.00	\$2,522.00	\$2,522.00	\$2,522.00	\$2,522.00	\$30,264.00
Maintenance-software	\$2,522.00	\$2,522.00	\$2,522.00	\$2,522.00	\$2,522.00	\$2,522.00	\$2,522.00	\$2,522.00	\$2,522.00	\$2,522.00	\$2,522.00	\$2,522.00	\$30,264.00
Maintenance-network	\$2,135.00	\$2,135.00	\$2,135.00	\$2,135.00	\$2,135.00	\$2,135.00	\$2,135.00	\$2,135.00	\$2,135.00	\$2,135.00	\$2,135.00	\$2,135.00	\$25,620.00
Legal & accounting													\$0.00
Marketing materials	\$23,351.58	\$23,352.00	\$23,352.00	\$23,352.00	\$23,352.00	\$23,352.00	\$23,352.00	\$23,352.00	\$23,352.00	\$23,352.00	\$23,352.00	\$23,352.00	\$280,223.58
Advertising	\$14,011.91	\$14,011.91	\$14,011.91	\$14,011.91	\$14,011.91	\$14,011.91	\$14,011.91	\$14,011.91	\$14,011.91	\$14,011.91	\$14,011.91	\$14,011.91	\$168,139.91
Licenses & taxes	\$3,923.00	\$3,923.00	\$3,923.00	\$3,923.00	\$3,923.00	\$3,923.00	\$3,923.00	\$3,923.00	\$3,923.00	\$3,923.00	\$3,923.00	\$3,923.00	\$47,076.00
Insurance	\$5,604.42	\$5,604.42	\$5,604.42	\$5,604.42	\$5,604.42	\$5,604.42	\$5,604.42	\$5,604.42	\$5,604.42	\$5,604.42	\$5,604.42	\$5,604.42	\$67,244.42
Contingency /Reserves held for departmental budget													\$0.00
Consulting fees	\$8,006.25	\$8,006.25	\$8,006.25	\$8,006.25	\$8,006.25	\$8,006.25	\$8,006.25	\$8,006.25	\$8,006.25	\$8,006.25	\$8,006.25	\$8,006.25	\$96,072.25
Travel & entertainment - General	\$28,022.00	\$28,022.00	\$28,022.00	\$28,022.00	\$28,022.00	\$28,022.00	\$28,022.00	\$28,022.00	\$28,022.00	\$28,022.00	\$28,022.00	\$28,022.00	\$336,263.92
Entertainment/ Travel-Exec/Contracting Cost	\$11,209.75	\$11,209.75	\$11,209.75	\$11,209.75	\$11,209.75	\$11,209.75	\$11,209.75	\$11,209.75	\$11,209.75	\$11,209.75	\$11,209.75	\$11,209.75	\$134,507.25
Vendors -Office Support	\$4,484.50	\$4,484.50	\$4,484.50	\$4,484.50	\$4,484.50	\$4,484.50	\$4,484.50	\$4,484.50	\$4,484.50	\$4,484.50	\$4,484.50	\$4,484.50	\$53,807.50
Commissions													\$0.00
Contractor Fees/Deposits	\$22,239.58	\$22,240.00	\$22,240.00	\$22,240.00	\$22,240.00	\$22,240.00	\$22,240.00	\$22,240.00	\$22,240.00	\$22,240.00	\$22,240.00	\$22,240.00	\$268,879.58
Service Contracts	\$14,011.90	\$14,011.91	\$14,011.91	\$14,011.91	\$14,011.91	\$14,011.91	\$14,011.91	\$14,011.91	\$14,011.91	\$14,011.91	\$14,011.91	\$14,011.91	\$168,139.91
Total Expenses	\$73,336,666.46	\$73,336,666.46	\$73,336,666.46	\$73,336,666.46	\$73,336,666.46	\$73,336,666.46	\$73,336,666.46	\$73,336,666.46	\$73,336,666.46	\$73,336,666.46	\$73,336,666.46	\$73,336,666.46	\$880,000,000.00
Investor Funding Cost													
Intermediary Fee @ 2%	\$560,000.00		\$400,000.00		\$400,000.00		\$400,000.00		\$400,000.00		\$400,000.00		\$1,760,000.00
Developer Fee @ 7%	\$1,960,000.00		\$1,400,000.00		\$1,400,000.00		\$1,400,000.00		\$1,400,000.00		\$1,400,000.00		\$6,160,000.00
Contingency @ 10%	\$2,800,000.00		\$2,000,000.00		\$2,000,000.00		\$2,000,000.00		\$2,000,000.00		\$2,000,000.00		\$8,400,000.00
Project Cost & Management @ 3.5%	\$980,000.00		\$750,000.00		\$750,000.00		\$750,000.00		\$750,000.00		\$750,000.00		\$3,180,000.00
Depreciation-assets													
Prod Test Kit R&D PFL	\$29,167.00	\$29,167.00	\$29,167.00	\$29,167.00	\$29,167.00	\$29,167.00	\$29,167.00	\$29,167.00	\$29,167.00	\$29,167.00	\$29,167.00	\$29,167.00	\$350,004.00
Char Contr @ 15% of Net PFL BRK	\$199,031.25	\$199,031.25	\$199,031.25	\$199,031.25	\$199,031.25	\$199,031.25	\$199,031.25	\$199,031.25	\$199,031.25	\$199,031.25	\$199,031.25	\$199,031.25	\$2,388,372.25
Appreciation Holding 5%	\$141,000.00	\$141,000.00	\$141,000.00	\$141,000.00	\$141,000.00	\$141,000.00	\$141,000.00	\$141,000.00	\$141,000.00	\$141,000.00	\$141,000.00	\$141,000.00	\$1,692,000.00
Due diligence & travel	\$20,000.00	\$20,000.00	\$20,000.00	\$20,000.00	\$20,000.00	\$20,000.00	\$20,000.00	\$20,000.00	\$20,000.00	\$20,000.00	\$20,000.00	\$20,000.00	\$240,000.00
cost reimbursement	\$1,000,000.00												\$1,000,000.00
Recruiting fees			\$2,000,000.00		\$2,000,000.00		\$2,000,000.00		\$2,000,000.00		\$2,000,000.00		\$8,000,000.00
Total expenses deductible	\$20,967,730.92	\$4,681,328.00	\$9,237,947.50	\$14,681,542.00	\$9,237,946.00	\$4,681,542.00	\$19,237,946.00	\$4,681,542.00	\$9,417,948.00	\$14,681,542.00	\$4,687,946.00	\$4,675,042.00	\$15,187,376.25
EBITDA	\$70,638,220.17	\$76,920,559.17	\$76,470,278.67	\$72,752,403.67	\$72,302,124.67	\$111,084,249.67	\$100,633,970.67	\$106,916,095.67	\$106,285,814.67	\$102,567,959.67	\$98,667,860.67	\$92,956,285.67	\$309,488,285.67
Working Capital - Depreciable Assets	\$75,000.00	\$75,000.00	\$75,000.00	\$75,000.00	\$75,000.00	\$75,000.00	\$75,000.00	\$75,000.00	\$75,000.00	\$75,000.00	\$75,000.00	\$75,000.00	\$900,000.00
FF&E relating to structures													\$0.00
Equipment, cars, vans, snow cats	\$2,150,000.00	\$2,150,000.00	\$2,150,000.00	\$2,150,000.00	\$2,150,000.00	\$2,150,000.00	\$2,150,000.00	\$2,150,000.00	\$2,150,000.00	\$2,150,000.00	\$2,150,000.00	\$2,150,000.00	\$25,800,000.00
Contractor reserve allocation			\$50,000.00			\$50,000.00			\$50,000.00			\$50,000.00	\$200,000.00
Real Estate Tax Reserves est.	\$210,000.00	\$210,000.00	\$210,000.00	\$210,000.00	\$210,000.00	\$210,000.00	\$210,000.00	\$210,000.00	\$210,000.00	\$210,000.00	\$210,000.00	\$210,000.00	\$2,520,000.00
Liability Insurance Reserves est.	\$100,000.00	\$100,000.00	\$100,000.00	\$100,000.00	\$100,000.00	\$100,000.00	\$100,000.00	\$100,000.00	\$100,000.00	\$100,000.00	\$100,000.00	\$100,000.00	\$1,200,000.00
Subtotal Working Capital - Depreciable Assets	\$2,360,000.00	\$2,360,000.00	\$2,360,000.00	\$2,360,000.00	\$2,360,000.00	\$2,360,000.00	\$2,360,000.00	\$2,360,000.00	\$2,360,000.00	\$2,360,000.00	\$2,360,000.00	\$2,360,000.00	\$28,320,000.00
Total Working Capital	\$70,638,220.17	\$76,920,559.17	\$76,470,278.67	\$72,752,403.67	\$72,302,124.67	\$111,084,249.67	\$100,633,970.67	\$106,916,095.67	\$106,285,814.67	\$102,567,959.67	\$98,667,860.67	\$92,956,285.67	\$309,488,285.67
TOTAL DISBURSEMENT S	\$73,336,666.46	\$73,336,666.46	\$73,336,666.46	\$7									

PROJECT ARCHIMEDES LLC, PROFORMA Y-4

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CONFIDENTIAL PRIVATE PLACEMENT MEMORANDUM

PROJECT ARCHIMEDES LLC, PROFORMA Y-5

PROJECT ARCHIMEDES LLC, Figures must be Monthly for 5 Years	Month 49	Month 50	Month 51	Month 52	Month 53	Month 54	Month 55	Month 56	Month 57	Month 58	Month 59	Month 60	5th Year Totals	Combined Totals
LINE ITEM														
REVENUE														
Income / Investments													\$0.00	\$245,750,000.00
Sales - PFL	\$25,000,000.00	\$25,000,000.00	\$25,000,000.00	\$25,000,000.00	\$25,000,000.00	\$25,000,000.00	\$25,000,000.00	\$25,000,000.00	\$25,000,000.00	\$25,000,000.00	\$25,000,000.00	\$25,000,000.00	\$300,000,000.00	\$797,250,751.50
Sales - POH	\$10,833,333.33	\$10,833,333.33	\$10,833,333.33	\$10,833,333.33	\$10,833,333.33	\$10,833,333.33	\$10,833,333.33	\$10,833,333.33	\$10,833,333.33	\$10,833,333.33	\$10,833,333.33	\$10,833,333.33	\$129,999,999.33	\$237,499,999.33
Cash Reserve On Hand	\$394,233,530.21	\$408,764,383.54	\$424,295,236.84	\$437,826,089.54	\$451,356,942.54	\$464,887,795.54	\$478,418,648.54	\$491,949,501.54	\$505,480,354.54	\$519,011,207.54	\$532,542,060.54	\$546,072,913.54	\$473,663,766.54	\$1,026,817,863.19
Total revenue	\$430,066,863.54	\$444,597,716.54	\$460,128,569.54	\$473,659,422.54	\$487,190,275.54	\$499,721,128.54	\$512,251,981.54	\$524,782,834.54	\$537,313,687.54	\$549,844,540.54	\$562,375,393.54	\$574,906,246.54	\$903,663,762.87	\$2,317,440,811.80
Cost of Goods Sold - QRT	\$2,000,000.00	\$2,000,000.00	\$2,000,000.00	\$2,000,000.00	\$2,000,000.00	\$2,000,000.00	\$2,000,000.00	\$2,000,000.00	\$2,000,000.00	\$2,000,000.00	\$2,000,000.00	\$2,000,000.00	\$24,000,000.00	\$120,523,996.30
Cost of goods Sold-PFL	\$17,500,000.00	\$17,500,000.00	\$17,500,000.00	\$17,500,000.00	\$17,500,000.00	\$17,500,000.00	\$17,500,000.00	\$17,500,000.00	\$17,500,000.00	\$17,500,000.00	\$17,500,000.00	\$17,500,000.00	\$210,000,000.00	\$504,556,101.00
POH Operating costs	\$500,000.00	\$500,000.00	\$500,000.00	\$500,000.00	\$500,000.00	\$500,000.00	\$500,000.00	\$500,000.00	\$500,000.00	\$500,000.00	\$500,000.00	\$500,000.00	\$3,500,000.00	\$17,500,000.00
Total Cost of goods sold	\$20,000,000.00	\$20,000,000.00	\$20,000,000.00	\$20,000,000.00	\$20,000,000.00	\$20,000,000.00	\$20,000,000.00	\$20,000,000.00	\$20,000,000.00	\$20,000,000.00	\$20,000,000.00	\$20,000,000.00	\$38,000,000.00	\$585,782,541.30
Gross Margin	\$410,066,863.54	\$424,597,716.54	\$440,128,569.54	\$451,659,422.54	\$465,190,275.54	\$477,721,128.54	\$491,251,981.54	\$502,782,834.54	\$514,313,687.54	\$527,844,540.54	\$540,375,393.54	\$552,906,246.54	\$865,663,762.87	\$1,731,658,270.50
EXPENSES														
Salaries & wages	\$1,315,375.00	\$1,315,375.00	\$1,315,375.00	\$1,315,375.00	\$1,315,375.00	\$1,315,375.00	\$1,315,375.00	\$1,315,375.00	\$1,315,375.00	\$1,315,375.00	\$1,315,375.00	\$1,315,375.00	\$15,784,500.00	\$62,785,767.67
Payroll taxes	\$187,625.00	\$187,625.00	\$187,625.00	\$187,625.00	\$187,625.00	\$187,625.00	\$187,625.00	\$187,625.00	\$187,625.00	\$187,625.00	\$187,625.00	\$187,625.00	\$2,251,500.00	\$9,066,000.33
Benefits	\$187,625.00	\$187,625.00	\$187,625.00	\$187,625.00	\$187,625.00	\$187,625.00	\$187,625.00	\$187,625.00	\$187,625.00	\$187,625.00	\$187,625.00	\$187,625.00	\$2,251,500.00	\$9,066,000.33
Bonus	\$187,625.00	\$187,625.00	\$187,625.00	\$187,625.00	\$187,625.00	\$187,625.00	\$187,625.00	\$187,625.00	\$187,625.00	\$187,625.00	\$187,625.00	\$187,625.00	\$2,251,500.00	\$9,066,000.33
Investment Dividend & Repayment													\$245,500,000.00	\$245,500,000.00
All Facility Building Rent	\$229,167.00	\$229,167.00	\$229,167.00	\$229,167.00	\$229,167.00	\$229,167.00	\$229,167.00	\$229,167.00	\$229,167.00	\$229,167.00	\$229,167.00	\$229,167.00	\$2,750,000.00	\$13,989,999.50
Utilities	\$62,521.00	\$62,521.00	\$62,521.00	\$62,521.00	\$62,521.00	\$62,521.00	\$62,521.00	\$62,521.00	\$62,521.00	\$62,521.00	\$62,521.00	\$62,521.00	\$750,252.00	\$3,813,007.49
Telephone	\$20,833.00	\$20,833.00	\$20,833.00	\$20,833.00	\$20,833.00	\$20,833.00	\$20,833.00	\$20,833.00	\$20,833.00	\$20,833.00	\$20,833.00	\$20,833.00	\$249,996.00	\$1,156,526.00
Equipment lease	\$12,260.00	\$12,260.00	\$12,260.00	\$12,260.00	\$12,260.00	\$12,260.00	\$12,260.00	\$12,260.00	\$12,260.00	\$12,260.00	\$12,260.00	\$12,260.00	\$147,120.00	\$700,480.00
Capital Purchases													\$0.00	\$0.00
Office supplies	\$9,808.00	\$9,808.00	\$9,808.00	\$9,808.00	\$9,808.00	\$9,808.00	\$9,808.00	\$9,808.00	\$9,808.00	\$9,808.00	\$9,808.00	\$9,808.00	\$117,895.66	\$586,532.74
Computer supplies	\$25,745.00	\$25,745.00	\$25,745.00	\$25,745.00	\$25,745.00	\$25,745.00	\$25,745.00	\$25,745.00	\$25,745.00	\$25,745.00	\$25,745.00	\$25,745.00	\$308,940.00	\$1,487,771.47
Maintenance-bldg.	\$1,854.00	\$1,854.00	\$1,854.00	\$1,854.00	\$1,854.00	\$1,854.00	\$1,854.00	\$1,854.00	\$1,854.00	\$1,854.00	\$1,854.00	\$1,854.00	\$22,247.66	\$106,157.57
Maintenance-equip.	\$2,781.00	\$2,781.00	\$2,781.00	\$2,781.00	\$2,781.00	\$2,781.00	\$2,781.00	\$2,781.00	\$2,781.00	\$2,781.00	\$2,781.00	\$2,781.00	\$33,371.50	\$160,805.50
Maintenance-software	\$2,781.00	\$2,781.00	\$2,781.00	\$2,781.00	\$2,781.00	\$2,781.00	\$2,781.00	\$2,781.00	\$2,781.00	\$2,781.00	\$2,781.00	\$2,781.00	\$33,371.50	\$160,805.50
Maintenance-network	\$2,472.00	\$2,472.00	\$2,472.00	\$2,472.00	\$2,472.00	\$2,472.00	\$2,472.00	\$2,472.00	\$2,472.00	\$2,472.00	\$2,472.00	\$2,472.00	\$29,663.50	\$146,671.00
Legal & accounting	\$25,745.00	\$25,745.00	\$25,745.00	\$25,745.00	\$25,745.00	\$25,745.00	\$25,745.00	\$25,745.00	\$25,745.00	\$25,745.00	\$25,745.00	\$25,745.00	\$308,940.00	\$1,170,042.24
Marketing materials	\$15,447.00	\$15,447.00	\$15,447.00	\$15,447.00	\$15,447.00	\$15,447.00	\$15,447.00	\$15,447.00	\$15,447.00	\$15,447.00	\$15,447.00	\$15,447.00	\$185,364.00	\$910,756.10
Advertising	\$4,325.00	\$4,325.00	\$4,325.00	\$4,325.00	\$4,325.00	\$4,325.00	\$4,325.00	\$4,325.00	\$4,325.00	\$4,325.00	\$4,325.00	\$4,325.00	\$51,906.16	\$270,995.57
License & taxes	\$3,102.00	\$3,102.00	\$3,102.00	\$3,102.00	\$3,102.00	\$3,102.00	\$3,102.00	\$3,102.00	\$3,102.00	\$3,102.00	\$3,102.00	\$3,102.00	\$37,223.75	\$192,487.91
Insurance	\$6,179.00	\$6,179.00	\$6,179.00	\$6,179.00	\$6,179.00	\$6,179.00	\$6,179.00	\$6,179.00	\$6,179.00	\$6,179.00	\$6,179.00	\$6,179.00	\$74,147.83	\$357,071.33
Contingency/Reserves held for departmental budget													\$0.00	\$20,000,000.00
Consulting fees	\$12,577.00	\$12,577.00	\$12,577.00	\$12,577.00	\$12,577.00	\$12,577.00	\$12,577.00	\$12,577.00	\$12,577.00	\$12,577.00	\$12,577.00	\$12,577.00	\$152,769.91	\$760,125.10
Travel & entertainment - General	\$30,894.00	\$30,894.00	\$30,894.00	\$30,894.00	\$30,894.00	\$30,894.00	\$30,894.00	\$30,894.00	\$30,894.00	\$30,894.00	\$30,894.00	\$30,894.00	\$370,728.00	\$1,855,843.00
Entertainment/Travel/Exec/Contracting Cost	\$12,358.00	\$12,358.00	\$12,358.00	\$12,358.00	\$12,358.00	\$12,358.00	\$12,358.00	\$12,358.00	\$12,358.00	\$12,358.00	\$12,358.00	\$12,358.00	\$148,295.66	\$740,121.58
Vendors - Office Support	\$4,943.00	\$4,943.00	\$4,943.00	\$4,943.00	\$4,943.00	\$4,943.00	\$4,943.00	\$4,943.00	\$4,943.00	\$4,943.00	\$4,943.00	\$4,943.00	\$59,316.08	\$294,659.24
Commissions													\$0.00	\$0.00
Contractor Fees/Deposits	\$24,519.00	\$24,519.00	\$24,519.00	\$24,519.00	\$24,519.00	\$24,519.00	\$24,519.00	\$24,519.00	\$24,519.00	\$24,519.00	\$24,519.00	\$24,519.00	\$294,228.17	\$1,455,481.33
Service Contracts	\$15,447.00	\$15,447.00	\$15,447.00	\$15,447.00	\$15,447.00	\$15,447.00	\$15,447.00	\$15,447.00	\$15,447.00	\$15,447.00	\$15,447.00	\$15,447.00	\$185,364.00	\$910,756.10
Total Expenses	\$2,402,008.00	\$2,402,008.00	\$2,402,008.00	\$2,402,008.00	\$2,402,008.00	\$2,402,008.00	\$2,402,008.00	\$2,402,008.00	\$2,402,008.00	\$2,402,008.00	\$2,402,008.00	\$2,402,008.00	\$28,742,008.28	\$145,861,909.95
Investor Funding Cost														
Intermediary Fee @ 2%														
Developer Fee @ 7%														
Contingency @ 10%														
Project Cost & Management @ 3.5%														
Depreciation assets														
Prod Test Kit R&D PFL	\$29,167.00	\$29,167.00	\$29,167.00	\$29,167.00	\$29,167.00	\$29,167.00	\$29,167.00	\$29,167.00	\$29,167.00	\$29,167.00	\$29,167.00	\$29,167.00	\$350,000.00	\$1,733,911.00
Char Contr @ 15% of Net PFL BRK	\$25,313.00	\$25,313.00	\$25,313.00	\$25,313.00	\$25,313.00	\$25,313.00	\$25,313.00	\$25,313.00	\$25,313.00	\$25,313.00	\$25,313.00	\$25,313.00	\$303,756.00	\$1,487,883.75
Appreciation Holding 5%													\$0.00	\$4,867,569.00
Due diligence & travel	\$20,000.00	\$20,000.00	\$20,000.00	\$20,000.00	\$20,000.00	\$20,000.00	\$20,000.00	\$20,000.00	\$20,000.00	\$20,000.00	\$20,000.00	\$20,000.00	\$240,000.00	\$1,200,000.00
cost reimbursement	\$1,000,000.00												\$1,000,000.00	\$5,000,000.00
Recruiting fees			\$2,000,000.00		\$2,000,000.00		\$2,000,000.00		\$2,000,000.00		\$2,000,000.00		\$10,000,000.00	\$40,500,000.00
Total expenses deductible	\$1,302,480.00	\$1,302,480.00	\$2,302,480.00	\$2,302,480.00	\$2,302,480.00	\$2,302,480.00	\$2,302,480.00	\$2,302,480.00	\$2,302,480.00	\$2,302,480.00	\$2,302,480.00	\$2,302,480.00	\$14,569,760.00	\$115,814,302.88
EBITDA	\$408,764,383.54	\$424,295,236.84	\$437,826,089.54	\$451,356,942.54	\$464,887,795.54	\$478,418,648.54	\$491,949,501.54	\$505,480,354.54	\$519,011,207.54	\$532,542,060.54	\$546,072,913.54	\$559,603,766.54	\$903,663,762.87	\$2,317,440,811.80
Working Capital - Depreciable Assets	\$75,000.00	\$75,000.00	\$75,000.00	\$75,000.00	\$75,000.00	\$75,000.00	\$75,000.00	\$75,000.00	\$75,000.00	\$75,000.00	\$75,000.00	\$75,000.00	\$900,000.00	\$3,600,000.00
FF&E relating to structures													\$0.00	\$9,000,000.00
Equipment, cars, vans, snow cats	\$2,150,000.00	\$2,150,000.00	\$2,150,000.00	\$2,150,000.00	\$2,150,000.00	\$2,150,000.00	\$2,150,000.00	\$2,150,000.00	\$2,150,000.00	\$2,150,000.00	\$2,150,000.00	\$2,150,000.00	\$25,800,000.00	\$124,500,000.00
Contractor reserve allocation			\$50,000.00		\$50,000.00		\$50,000.00		\$50,000.00		\$50,000.00		\$50,000.00	\$11,300,000.00
Real Estate Tax Reserves est.	\$210,000.00	\$210,000.00	\$210,000											

CONFIDENTIAL PRIVATE PLACEMENT MEMORANDUM

PROJECT ARCHIMEDES LLC, PROJECT TASK

The company has undertaken key project procurement implementation with options currently in-place to insure the support and success of company mission statements which provide specific task and function in moving to the profitable levels expected by subscribers and the company management as outlined here:

CORPORATE OFFICE PROJECT 1

The Company corporate offices will be located in South Florida Area where access to housing, entertainment, banking, international airports and port facilities are within 15 minutes travel time. Currently the company has identified a 58,000 Sf. Property in the Boca Raton City, Palm Beach County. Due to the extended market depression for buildings, we have obtained inside procurement assurances to procure such structure at ½ the 2008 value levels. The property will provide sufficient space for corporate HQ with pre-approved expandability of an additional 40,000 Sf. as company grows. Total budget allowance is \$18,000,000.00 operationally ready.

MANUFACTURING PROJECT 2

Located in Goodyear, Arizona, the factory location has been identified to house and produce the products of Frontline division. Inclusive of the (5) main product lines to be manufactured, provision has been made to accommodate two fully equipped QRT Units for deployment, Research Facility and sufficient storage of goods awaiting containerization or shipment worldwide. Facility spans over 400,000 SF and is located close to major highway, airport, rail lines, and loading docks all within minutes of the facility. Budget allocation is \$10,000,000.00 for lease, floor equipment, racks and offices to operational status. has been set to \$5,000,000.00 for lease, design & furnishings, communications, office ready.

QRT TRAINING FACILITY PROJECT 3

Located in Likely, California near the border of Oregon, and nestled into the natural parklands this 3,500 acre property shall serve as the training center for the environmental and humanitarian QRT. A self contained facility which will accommodate some 300 personnel and trainees boast all season and terrain elements needed for the preparation and special skills necessary in fulfilling their missions. This facility shall be considered permanent and will host additional revenue centers and special training of agencies worldwide. Project budget allocation to procure property, build facilities and prepare to receive some 150 trainees has been established at \$10,000,000.00

CORPORATE AIRCRAFT PROJECT 4

The Company will be procuring a corporate aircraft for operational usage. As always, the aircraft will serve two distinct roles on behalf of the Company, being corporate travel and QRT team rapid dispatch. With a range of 4,500 NM this aircraft has the capability to traverse the USA and internationally without refueling stops enroute, additionally this aircraft has short field abilities making over 80% of airfields worldwide accessible. Our select budget for the aircraft procurement is Budgeted \$6,500,000.00 initially which will include a new paint job and minor interior seating modification. Seating capacity is 45.

CORPORATE MARKET HOUSE PROJECT 5

Essential to the company marketing and industry influence efforts which will include international clientele and delegations, the company house will be procured which will house the current CEO/MM of the company as a residence, as well as provide hosting to foreign and domestic clientele being presented company products and contracting. Based on the present company sales campaign to attract and secure such volume sales, the company can closely regulate and guide those delegates in a safe and orderly atmosphere for the various company departments to entertain and privately discuss business at "Head of State" levels. The current budget set for this acquisition has been made fluid between 6 – 14 Million dollars based on maximum housing market advantages and insuring maximum equity returns. Currently 3 properties are under serious consideration.

CONFIDENTIAL PRIVATE PLACEMENT MEMORANDUM

PROJECT ARCHIMEDES LLC, THE FUTURE

Advanced provisions of Phase Two Operations will entail the distributional and operational abilities of services the company has established for market. Initiation of acquisition and retrofit of ocean vessels under consideration will meet the final requirements related to the Ocean Harvester Division mission goals and provide a 30% increase in revenues at current cost of between \$20 Million and \$30 Million to operational status.

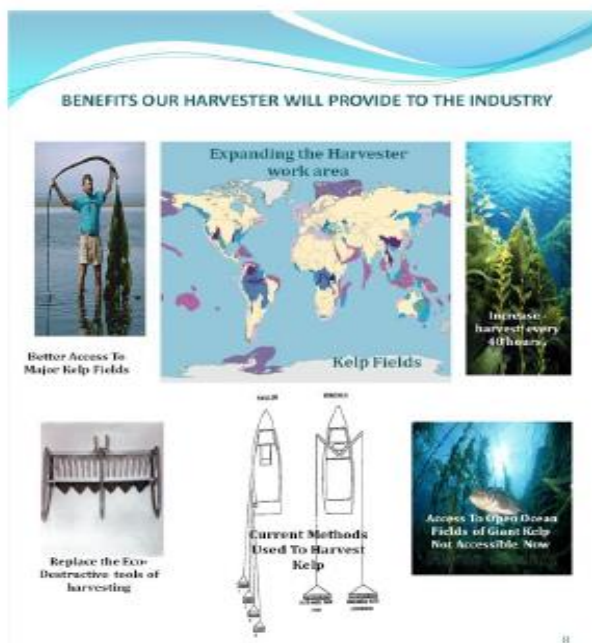
ARCHIMEDES HARVESTER VESSELS PROJECT 6

Contingent to the first 24 months progress and budget maintenance, the company will undertake the activation of the Harvester vessel completions. Although procurement of base vessels for modification will occur at the 24 month level, the completion is not expected till month 36 to 48 of company start date of operation.

Humanitarian Vessel – 30 Million



Environmental Vessel – 30-40 Million



General plan of the ship



The plan of arrangement of passenger cabins on the deck No



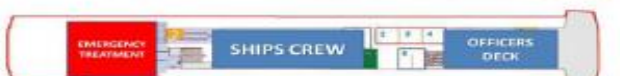
The plan of arrangement of passenger cabins on the deck No



Deck No



Deck No



Deck No



CONFIDENTIAL PRIVATE PLACEMENT MEMORANDUM

PROJECT ARCHIMEDES LLC,

PROJECT SUMMARY STATEMENT:

Project Archimedes was conceived and implemented to address deficiencies within the earth science industry which have failed to grow and address the new realities of today's world. As the age of information technology, medical advances, new energy sources and the worldwide awareness of conservation have advanced for decades, the unfortunate truth is commercially the earth sciences have remained as the "kick the can down the road" technologies for more than five decades.

After a 45 year career in all aspects of commercial aviation, and having been exposed to the environmental issues facing our planet by the great Jacques Cousteau while supporting his exploration efforts in the Gulf of Mexico in the early 80's to dealing with several site managers from the UN humanitarian relief efforts during the civil conflicts in the Sudan and Malaysia during the 90's, I began the process to understand the two majority issues shared between the sciences. My answer came to me years later when I fully understood it was about logistics and direct support with trained personnel not charities.

Our company is addressing the core issues in two of these science issues, both the environmental and humanitarian aspects that we have undertaken can effect real changes to provide new more efficient results that have focused on operational, technological and commercial viability in these fields. With a fully qualified staff who is passionate about the chance to do something and a sound infrastructure model to operate from, the company is shovel ready to initiate operations.

At first glance one would assume we are undertaking two separate industrial projects, but that assumption is very wrong since our focus is to bring two related issues under one project which is commercially viable and supports direct support in application as well as economic certainty to both. The combination of solution to both these science aspects not only increases cost efficiency but also provides the spinoff solutions to new jobs, addressing human migration, family stability, industrial product processing and manufacturing. The very essence of the project itself is to provide badly needed solutions to issues both domestic and in underdeveloped communities and countries.

Having said that, dealing with displaced migration, refugees, poverty, natural disasters and even social or political unrest around the world has an impact of (7) seven trillion-dollar expense worldwide each year. Project Archimedes has been designed to address these issues singularly or in combination to fulfill the missions and market. Today there are over 2,500 NGO Organizations, 90 International agencies and thousands of charities who rush to respond to areas in need, however not even one is designed to support such efforts for more than a few months. Our company is available for short or long projects and best of all we will have our own logistics.

As an investor looking for the next profitable venture one would ask who will pay for these services? Interestingly enough: the answer to that question is a combination of organizations such as the United Nations Development Branch, Governments to include DHS, FEMA, NGO's needing support in operations, and DOD style agencies. All these high-profile media groups require the bulk of support to be contracted, and we are on their list.

The question comes down to why your reviewing our company for potential investment, and what we need from you! All the preparations, organization and research mean little unless we can engage the scope and scale of production, staff and core tools needed to insure we can deliver our products to the field and consumers. Our company requires a solid financial backer who understands our needs to properly prepare and assemble the tools needed in the field, then to capture the market share goals with quality product and services. As an investor you are looking at financial exposure and market risk to insure a return on your capital. We understand this requirement and have provided every conceivable safeguard at our disposal to insure your faith in us equates to profit for you.

Although most investors are compassionate individuals it is rare for them to engage in fields of investment they are unfamiliar with, and it is important that you understand we are not on a crusade to save the world, we are trying to solve problems and execute projects that make good business sense. That understanding between you and us will afford you the opportunity to pioneer a neglected science, solve some real issues and enhance your professional public image.

This project is also about job creation, both domestically and worldwide. Poverty and despair are both solved by jobs, education and security for family. This project affords these opportunities:



RICHARD B. PEACOCK / CEO -MM
PROJECT ARCHIMEDES LLC,

EXHIBIT A: SUBSCRIPTION AGREEMENT

In connection with the proposed issuance of Preferred Membership Share Units in Project Archimedes LLC, a Florida, Limited Liability Company (the "Company"), the undersigned prospective investor ("Investor") and the Company hereby agrees as follows:

1. Subscription. The investor hereby subscribes for the purchase of Series A Preferred Membership Share Units and agrees to purchase the number of Series A Preferred Membership Share Units set forth on the signature page of this Subscription Agreement at a price of \$556.00 per Share Unit. The Investor and the Company agree that this Subscription is and shall be irrevocable; however, the Company, in its sole discretion and for any reason, may accept or reject this Subscription Agreement, in whole or in part, at any time not later than 10 days after the date of this Subscription Agreement Receipt.

2. Option to Repurchase Series A Preferred Membership Share Units The Investor hereby agrees that the Company shall have the right, but not the obligation, to repurchase from the Investor, or the legal representative of the estate of the Investor (the "Legal Representative"), as the case may be, all of the Series A Preferred Membership Shares owned by the Investor for the purchase price determined below, to be paid in cash, on the Closing Date, as hereinafter defined.

The Company's right and option to repurchase the Series A Preferred Membership Share Units owned by the Investor shall be exercised by written notice (the "Notice of Exercise") given by the Company to the Investor or his Legal Representatives within thirty (30) days after the date of written notice to the Company from the Investor or his Legal Representatives of an election to sell the Series A Preferred Membership Share Units. The Notice of Exercise shall state that the Company is electing to repurchase some or all of the Series A Preferred Membership Shares and shall identify the number of Preferred Membership Share Units to be repurchased (as determined pursuant to this paragraph, the Closing Date and the proposed purchase price to be paid to the Investor. If the Company does not timely give a Notice of Exercise, the Company shall be deemed to have forever waived its option to repurchase the Series A Preferred Membership Share Units. At the Closing Date, the Investor shall deliver a certificate or certificates representing the Series A Preferred Membership Share Units to be repurchased by the Company, duly endorsed for transfer on the books and records of the Company free and clear of all liens, encumbrances and restrictions

The repurchase of the Series A Preferred Membership Share Units shall be consummated at the closing to be held on a date that is mutually agreeable to the Company and the Investor, but in no event more than thirty (30) days after the Notice of Exercise. Such transaction shall be consummated at 10:00 a.m. on such date (the "Closing Date") at the principal office of the Company or at such other time and place as the Company and the Investor mutually agree.

The purchase price shall be initially determined by the Investor and the Company and, if the parties are able to

CONFIDENTIAL PRIVATE PLACEMENT MEMORANDUM

PROJECT ARCHIMEDES LLC,

EXHIBIT A: SUBSCRIPTION AGREEMENT (continued)

If the Company and the Investor are unable to agree then the Appraised Value shall be determined by reference to an arm's length completed financing with investors that has closed or is currently being offered by the Company to outside investors (the "Outside Financing") made in or within six (6) months of the date of the Closing Date. If there is no Outside Financing within such six (6) month period, then the Appraised Value shall be determined by arbitration conducted in accordance with the rules and regulations then pertaining of the American Arbitration Association pursuant to Paragraph 4 below and the decision of the arbitrator shall be final and binding upon the parties. The parties shall endeavor to select an arbitrator. If the parties are unable to agree upon an arbitrator within a reasonable period of time, then the arbitrator shall be selected in accordance with the rules and regulations, then pertaining, of the American Arbitration Association. The arbitrator selected, shall be experienced in valuating companies in the Company's industry and sector and the arbitrator, in reaching a decision, shall take into account the methodology for determining the Appraised Value that was utilized by the Company in the most recent Outside Financing.

1. Representations and Warranties. The Investor makes the representations and warranties set forth below with the intent that the same may be relied upon in determining the Investor's suitability as a purchaser of Preferred Membership Share Units. If the Investor includes or consists of more than one person or entity, the obligations of the Investor shall be joint and several and the representations and warranties herein contained shall be deemed to be made by and be binding upon each person or entity and their respective heirs, executors, administrators, successors and assigns.

☐ **No Regulatory Review.** The investor is aware that this Offering is a limited private offering and that no federal, state, or other agency has made any finding or determination as to the fairness of the investment nor made any recommendations or endorsement of the Preferred Membership Share Units.

☐ **Ability to Evaluate.** The Investor, by reason of the Investor's knowledge and experience in financial and business matters is capable of evaluating the risks and merits of an investment in the Preferred Membership Share Units. The Investor (i) understands that the Company is a development stage company, has a very limited operating history and has no meaningful historical financial data upon which to estimate revenues and operating expenses and (ii) believes it has received all information and has conducted all of the due diligence it considers necessary or appropriate in deciding whether to purchase the Preferred Membership Share Units. The Investor has relied solely upon the advice of Investor's own tax and legal advisors with respect to the tax and other legal aspects of the investment in the Preferred Membership Share Units.

☐ **Investment Intent.** The Investor acknowledges that the purchase of Preferred Membership Share Units hereunder is being made for the Investor's own account, for investment purposes only and not with the present intention of distributing or reselling the Preferred Membership Share Units in whole or in part. The Investor further understands that the Preferred Membership Share Units has not been registered under the Securities Act of 1933, as amended (the "Act"), or under any state securities laws by reason of specific exemptions therein, which depend upon, among other things, the accuracy of the Investor's representations as expressed in this Subscription Agreement. The Investor further understands that transfer of the Preferred Membership Share Units is restricted under the Act and under state securities laws.

CONFIDENTIAL PRIVATE PLACEMENT MEMORANDUM

PROJECT ARCHIMEDES LLC,

EXHIBIT A: SUBSCRIPTION AGREEMENT (continued)

• No Liquidity. The Investor has been advised that (i) it is unlikely that there will be a market for the Common Membership Share Units for a substantial period of time, or ever, (ii) there are substantial limitations on the Investor's ability to sell or transfer the Preferred Membership Share Units, and (iii) in any event, it may not be possible to readily liquidate the Investor's investment in the Preferred Membership Share Units.

☐ Confidentiality. The Investor understands that the Confidential Private Placement Memorandum provided to the Investor and any other information discussed with the Investor in connection with this Offering is confidential. The Investor has not distributed and will not distribute the Confidential Private Placement Memorandum and has not divulged and will not divulge the contents thereof or of any oral communication with the Company in connection with this Offering, to anyone other than such legal or financial advisors as the Investor deems necessary for purposes of evaluating an investment in the Common Membership Share Units and no one (except such advisors) has used the Confidential Private Placement Memorandum, and the Investor has not made any copies thereof.

☐ Authorization and Formation of Subscriber. The Investor, if a corporation, partnership, trust or other form of business entity, is authorized and otherwise duly qualified to purchase and hold Preferred Membership Share Units and such entity has not been formed for the specific purpose of acquiring Common Membership Share Units in this Offering. If the Investor is one of the afore mentioned entities, it hereby agrees that upon request of the Company it will supply the Company with any additional written information that may be requested by the Company.

4. Arbitration. Any dispute arising out of or relating to an investment in its Preferred Membership Share Units must be handled in accordance with the rules and regulations of the American Arbitration Association, said arbitration to be binding on the parties. Additionally, each investor hereunder will be waiving the right to seek punitive damages, the right to trial by a jury and other potential remedies that otherwise may be afforded by law.

5. Governing Law. This Subscription Agreement shall be governed by and construed in accordance with the laws of the State of Florida, excluding there from the body of laws known as Conflict of Laws or Choice of Laws; the parties' intention being that substantive Florida Contract Law shall apply to this Subscription Agreement and to any and all disputes related thereto or arising there from.

6. Signatures. The Investor declares under penalty of perjury that the statements, representations and warranties contained herein are true, correct and complete and that this Subscription Agreement was executed at: _____ (City, State).

Print Name: _____

Signature: _____

CONFIDENTIAL PRIVATE PLACEMENT MEMORANDUM

PROJECT ARCHIMEDES LLC, EXHIBIT B: CERTIFICATE OF ACCREDITED INVESTOR STATUS

Except as may be indicated by the undersigned below, the undersigned is an "accredited investor," as that term is defined in Regulation D under the Securities Act of 1933, as amended (the "Securities Act"). The undersigned has checked the number box/s below indicating the basis on which he/she is representing his status as an "accredited investor":

- ☐ 1) a bank as defined in Section 3(a)(2) of the Securities Act, or any savings and loan association or other institution as defined in Section 3(a)(5)(A) of the Securities Act whether acting in its individual or fiduciary capacity; a broker or dealer registered pursuant to Section 15 of the Securities Exchange Act of 1934, as amended (the "Securities Exchange Act"); an insurance company as defined in Section 2(13) of the Securities Act; an investment company registered under the Investment Company Act of 1940 or a business development company as defined in Section 2(a)(48) of that Act; a small business investment company licensed by the U.S. Small Business Administration under Section 301(c) or (d) of the Small Business Investment Act of 1958; a plan established and maintained by a state, its political subdivisions, or any agency or instrumentality of a state or its political subdivisions, for the benefit of its employees, and such plan has total assets in excess of \$5,000,000; an employee benefit plan within the meaning of the Employee Retirement Income Security Act of 1974, if the investment decision is made by a plan fiduciary, as defined in Section 3(21) of such Act, which is either a bank, savings and loan association, insurance company, or registered investment adviser, or if the employee benefit plan has total assets in excess of \$5,000,000 or, if a self-directed plan, with investment decisions made solely by persons that are "accredited investors";
- ☐ 2) a private business development company as defined in Section 202(a)(22) of the Investment Advisers Act of 1940;
- ☐ 3) an organization described in Section 501(c)(3) of the Internal Revenue Code, corporation, Massachusetts or similar business trust, or partnership, not formed for the specific purpose of acquiring the securities offered, with total assets in excess of \$5,000,000;
- ☐ 4) a natural person whose individual net worth, or joint net worth with the undersigned's spouse, at the time of this purchase exceeds \$1,000,000;
- ☐ 5) a natural person who had an individual income in excess of \$200,000 in each of the two most recent years or joint income with the undersigned's spouse in excess of \$300,000 in each of those years and has a reasonable expectation of reaching the same income level in the current year;
- ☐ 6) a trust with total assets in excess of \$5,000,000, not formed for the specific purpose of acquiring the securities offered, whose purchase is directed by a person who has such knowledge and experience in financial and business matters that he is capable of evaluating the merits and risks of the prospective investment; or
- ☐ 7) an entity in which all of the equity holders are "accredited investors" by virtue of their meeting one or more of the above standards.
- ☐ 8) A individual who is a director or executive officer of a company

Having prepared and read the above declaration I attest to the correctness and authentication signature below that I/WE are legally certified as lawful investor parties with authorization and authorities to make this declaration. I/WE further certify this document as authentic and valid.

DECLARATION NAME: _____ POSITION: _____

SIGNATURE NAME: _____ ID VERIFICATION: _____

WITNESS PARTY: _____ DATE: _____

CONFIDENTIAL PRIVATE PLACEMENT MEMORANDUM

PROJECT ARCHIMEDES LLC,

EXHIBIT C: SOURCE OF FUNDS DECLARATION

General Instruction:

Following the details of these instructions is important in order to facilitate timely processing, avoid unnecessary fees, and to comply with applicable laws. The affidavit of Source of Funds and Indemnification (SOF) must precede the incoming funds, and must be complete and notarized. (Please see information below for supporting documentation requirements).

AFFIDAVIT OF SOURCE OF FUNDS AND INDEMNIFICATION

Comes Now, this ____ day of _____, 20____, the undersigned _____, of

Address: _____ who being first duly sworn upon oath,
deposes and states as follows :

1. That to the best of our knowledge and belief this information in the following source of funds, statements and all answers thereto, is true and accurate and free of all claims, debts, loans, lawsuits, or contingent liabilities (such as indemnities or guarantees) immediately prior to any transfers by me to the accounts contained in (Exhibit C: Pay Order) and attached this document).
2. I/We do not contemplate filing for relief under the provisions of any applicable bankruptcy Code, nor I/We are involved in any situation that can be reasonably anticipated or would cause us to file for relief under any chapter of any applicable action of Bankruptcy Code under our business account of transfer.
3. I/We are not transferring assets for purpose of defeating collection of any U.S. or U.K. Government backed obligations, and are aware that doing so may constitute a crime.
4. I/We have read and understand the description of Money Laundering Control Act as provided to me/us and confirm and represent that none of the wires which we may transfer for the receiving bank have been derived from any activities specified in such Act. I/We understand that the bank is a regulated financial institution that is required to comply with various laws and regulations intended to detect unlawful transactions related to and including willful fraud or deception of institutional transfers for any purpose other than as declared in this Affidavit, and are required by law to report such transactions which include any and all communications, documentation or financial information.
5. The amount of the funds to be transferred via wire transfer to which this Affidavit of Source of Funds and Indemnification applies is \$ _____ United States Dollars.

CONFIDENTIAL PRIVATE PLACEMENT MEMORANDUM

PROJECT ARCHIMEDES LLC,

EXHIBIT C: SOURCE OF FUNDS DECLARATION (CONTINUED)

6. The Source of Funds transferred are from My / Our ☐ Corporate, ☐ Checking, ☐ Savings, ☐ Escrow Account at

SENDING BANK NAME	
ACCOUNT NAME IN BANK	
ACCOUNT NUMBER	
ABA NUMBER	
SWIFT NUMBER OF BANK	
BANK PHYSICAL ADDRESS AND BRANCH ID APPLICABLE	
BANK OFFICER NAME FOR TRANSFER	
BANK OFFICER BUSINESS TELEPHONE AND EXTENTION	
BANK OFFICER BUSINESS EMAIL	
BANK OFFICER FAX NUMBER	
CORRESPONDANT BANKS FOR TRANSFERS	
BANK REFERENCE NUMBER FOR TRANSFER	
FED FUNDS IF APPLICABLE REFERENCE	

7. Disposition of funds transferred as stated in Exhibit C: Pay Order (attached) To be recorded as ☐ Loan, ☐ Bond,

☐ Investment, ☐ Contract Payment Draw, ☐ Debit Payment Transfer (Must check one box)

8. I/ We certify that sufficient funds in accounts indicated above, are ready for transfers as specified herein, and will not be withheld or delayed from first notification.

Signature of Sending Account Holder: _____ Date: _____

Subscribed and Sworn to before me this _____ day of _____ 20_____

Notary Seal and Signature:

Signed: _____

Seal

CONFIDENTIAL PRIVATE PLACEMENT MEMORANDUM

**PROJECT ARCHIMEDES LLC,
PURCHASE ORDER SUBSCRIBER**

Number of Preferred Membership Share Units _____

Total purchase price: \$ _____

Exact Name(s) in which ownership Preferred Membership Share Units is to be registered

Address: _____

City, State, Zip Code: _____

Phone # () _____ Email _____

Subscriber

Joint Subscriber: (if necessary)

(Print Name)

(Print Name)

(Signature)

(Signature)

SSN/ Tax ID # _____

Date: _____

Date: _____

Received and Accepted By:

_____ Date: _____

Richard B. Peacock II, Managing Member

PAYMASTER/ BANK TRANSFER PROCEDURE:

The payment of each Investor, shall be placed in the company bank account of the Company when the subscription of such Investor is accepted by the Company. Subscriptions for the purchase of Units may be accepted by the Company as received, and there is a minimum subscription number of 100 Units for which subscriptions must be received prior to the acceptance by the Company of the subscription. Any subscriptions not received and accepted by the Company by end date of this private placement (the "Void"), shall be deemed refused and the Company shall return the full amount of the subject Investor's cash payment, without interest or deduction; however, the (Termination) End Date may be extended for up to an additional sixty (60) days at the sole discretion of the Company. If the Offering for Units is oversubscribed, the Company shall have the right to prorate all subscriptions, or reject any subscriptions received, at the sole discretion of the Company unless previously accepted. See "Terms of the Offering – Subscription Agreement".

PAYMENT METHOD TO BE ISSUED SEPERATELY UPON APPROVAL OF INVESTOR SUBSCRIPTION

CONFIDENTIAL PRIVATE PLACEMENT MEMORANDUM

PROJECT ARCHIMEDES LLC

COMPANY INVESTOR NOTES

ELECTRONIC COMMUNICATION: is covered by the Electronic Communications Privacy Act of 1986, Codified at 18 U.S.C 1367,2510-2521, 2701-2710,3121-3126. Gramm-Leach-Bliley Act 15 USC, Subchapter1, Sec. 6801-6809

DISCLAIMER: Sender is NOT a United States Securities Dealer or Broker or U.S. Investment Adviser. Sender is a legal representative of Project Archimedes LLC and makes no warranties or representations other than as presented in this memorandum to the buyer, seller or transaction. All due diligence is the responsibility of the subscriber and or lender. This E-mail memorandum and any attached related documents are to be considered a solicitation by Project Archimedes LLC, only, and no other representation in any form, written, verbal, transmitted by any 3rd parties shall be held or made part of this offering memorandum. Upon receipt of these documents, the Recipient hereby acknowledges this disclaimer.

ACCURACY OF INFORMATION: Project Archimedes LLC, warrants and certifies that the information contained in this memorandum, is presented as correct, accurate and informed based on available information, not- withstanding spelling or misprinted data. The company warrants sources used to arrive at projections, forming the basis of offering (where referenced) are true and accurately presented as of the date of this publication, to the best of knowledge of the company, however any and all potential subscribers, lenders, or advisors are advised to make independent verification and assessment (Due Diligence) value of this offering before investment.

FINANCIAL PROJECTIONS PRESENTED: Project Archimedes LLC,(The Company) has provided financial Performa projections based on a pre-determined expectations common to existing accepted business models, and illustrate the projected operations under normal conditions. The company has factored certain issues and events of income production by up to ½ reduction of anticipated performance to allow a high load asset factor which illustrates company financial viability.

COMPANY ESTIMATED RISK ASSESMENT The nature of company operations intended and low level research and development efforts anticipated to production and sales ready products, will require a increase in expected financial return from the industry normal of (24) Twenty Four Months to (30) Thirty Months, which allows for these factors. In calculating normally accepted risk factor, our in-house estimate figures show (25%) Twenty Five Percent until we arrive at production and (15%) after we enter sales production. These estimates are presented only for reference and do not constitute guarantee by the company, and potential investment subscription and independent "Risk Assessment" is advised.

INVESTOR PROFILE SUITABILITY Not withstanding any other investment considerations as outlined in this memorandum, company sponsored investor suitability studies have identified individual or groups which are actively seeking environmental and or humanitarian projects which can withstand higher risk while benefiting in long term industry growth potential and higher than average return over a five to seven year period. This investment offering should not be considered by investors requiring earlier return estimates.

Project Archimedes LLC,
509 SW 17th Street
Ft. Lauderdale, FL 33315
(954) 599-8607
Rbp65@hotmail.com